

SBICAPS CORPORATE PROFILE

SBI Capital Markets Limited (SBICAPS), one of India's leading domestic Investment Banks, began its operations in August 1986 and is a wholly owned subsidiary and investment banking arm of State Bank of India (SBI), the largest commercial bank in India.

SBICAPS offers the entire bouquet of investment banking and corporate advisory services. The service bouquet includes the full range of financial advisory services under one umbrella covering Project Advisory and Structured Financing, Capital Markets, Mergers & Acquisitions, Private Equity, ESG Advisory, Startup Advisory and Stressed Assets Resolution.

As a complete solutions provider to clients in investment banking and corporate advisory, SBICAPS offers advice, innovative ideas, and unparalleled execution across all stages in the business cycle ranging from project advisory, buy and sell-side advisory, accessing financial markets to raise both debt and equity capital and even lenders led restructuring advisory. SBICAPS is a global leader in the area of Project Advisory and has lent crucial support to the Indian infrastructure sector.

SBICAPS is known for its astute professionalism and business ethics. The teams of executives consist of qualified and dedicated professionals with vast experience in project advisory, M&A, restructuring, equity, debt, and hybrid capital raising. SBICAPS was certified with ISO 9001:2015 – Quality Management System, across all its core functional processes in September 2023 by BSI.

Headquartered in Mumbai, SBICAPS has 7 Regional Offices of which 6 are in India (Ahmedabad, Bengaluru, Chennai, Hyderabad, Kolkata, and New Delhi, and one overseas at ADGM, Abu Dhabi) and 2 wholly owned subsidiaries - SBICAPS Securities Limited and SBICAPS Trustee Company Limited. The Regional Offices are located strategically at major business hubs in the country and closely liaise with clients there at and nearby centers.

The subsidiaries of SBICAPS offer Equity Broking & Research and Security Agency & Debenture Trusteeship.

Awards & Rankings

- ABF Corporate and Investment Banking Awards 2024 for
 - Debt Deal of the Year – India - HPCL Rajasthan Refinery Deal
 - Equity Deal of the Year – India - Yatra Online Ltd. IPO
- IJ Global Awards 2024 for:
 - Oil and Gas- Deal of the Year- Downstream- APAC - HPCL Rajasthan Refinery deal
 - Social Infrastructure Deal of the Year- APAC - Telangana Super Specialty Hospitals Deal
 - Manufacturing Deal of the Year- APAC - Jindal Steel Odisha Deal
- The Asset Triple A Sustainable Infrastructure Awards 2023 for:
 - Project Finance Advisory House of the Year (India)
 - PPP Deal of the Year- Navi Mumbai International Airport
 - Petrochemical Deal of the Year- Hindustan Urvarak & Rasayan Limited
- The Asset Triple A Sustainable Infrastructure Awards 2022 for:
 - Project Finance Advisory House of the Year (India)
 - Transport Deal of the Year -Airport- Noida International Airport
 - Transport Deal of the Year- Railway- Pune IT City Metro Rail
- The Asset Triple A Infrastructure Awards 2021 for:
 - Petrochemical Deal of the Year-India-Ramagundam Fertilizers and Chemicals Limited's Debt syndication.
 - Water Deal of the year-India -Kaleshwaram Irrigation Project Corporation's Debt Syndication.
 - Power Deal of the year-Nepal -SJVN Arun-3 Power Development Company's Debt Syndication.

Latest annual rankings received from various agencies are listed below:

- **LSEG**

- Ranked No. 1- Project Finance Loans Mandated Arranger (#12 deals with \$9.7 billion, with a 5.9% increase in APAC incl. Japan market share to 13%)- CY 2023
- Ranked No 1- Asia Pacific & Japan Project Finance Loans Top 10 Deals- HPCL Rajasthan Refinery Debt Tie-up deal- CY 2023
- Ranked No 1- Global Project Finance Loans Top 10 Deals 2023- HPCL Rajasthan Refinery Debt Tie-up deal- CY 2023

- **Dealogic**

- Ranked No.1 - India Loans Volume by MLA - market share of 19.90% (Volume \$9,495 m)

- **Bloomberg League Tables**

- Ranked No. 1 - India Borrower Loans in Local Currency (MLA) with a market share of 53.56% (Volume INR 7,99,340 m)
- Ranked No.1- India Borrower Loans (MLA) with a market share of 26.48%. (Volume INR 9,39,354 m)
- Ranked No.1 - APAC Project Finance Loans (Mandated Lead Arranger) with a market share of 12.62% (Volume \$10,576 m)
- Ranked No. 3- India Borrower Foreign Currency Loans (MLA) with a market share of 6.82% (Volume \$1,697 m)
- Ranked No. 4 in Bloomberg League Table for domestic issuances for debt for the CY 2023