

INVITATION FOR EXPRESSION OF INTEREST FOR ACQUISITION OF OWNERSHIP OF 1200 MW THERMAL POWER PLANT

Coastal Energen Private Limited (the “**Company**”) operates a 1200 MW (2 X 600 MW) coal based thermal power plant in Tuticorin, in the State of Tamil Nadu (“**Project**”). SBI Capital Markets Limited (“**SBICAPS**”) has been mandated by a consortium of lenders led by the State Bank of India (“**Lenders**”) for the purpose of identification of an investor to acquire ownership of the Company in accordance with applicable RBI circulars.

SBICAPS, on behalf of Lenders, invites expressions of interest (each an “**EOI**”) from investors/consortium of investors having adequate technical and financial capabilities, to acquire ownership of the Company.

Interested applicants may download the EOI document either from the website of State Bank of India (www.sbi.co.in) or SBI Capital Markets Limited (www.sbicaps.com). The EOI document can also be obtained by sending an email to coastal@sbicaps.com. Kindly visit the websites regularly (www.sbi.co.in & www.sbicaps.com) to get updates, if any, till Due date.

Interested applicants shall submit the EOI as per the format provided in the EOI document by 6:00 PM on **June 20, 2018** (“**Due Date**”) by delivering the submission in a sealed envelope to Ms. Rajrajeswari Mishra, Vice President, SBI Capital Markets Limited, 202, Maker Tower E, Cuffe Parade, Mumbai-400005, Maharashtra, India.



Note: This advertisement does not constitute and will not be deemed to constitute any commitment on the part of SBICAPS or the Lenders. SBICAPS and the Lenders reserve the right to withdraw from/suspend/annul the process or any part thereof, to accept or reject any/all offer(s) at any stage of the process and/or modify the process or any part thereof or to vary any terms without assigning any reasons without any liability. This is not an offer document. This advertisement is subject to the disclaimers and limitations as specified in the EOI document.