

## CORRIGENDUM INVITATION FOR BIDS FOR ACQUISITION OF OWNERSHIP OF 1200 MW THERMAL POWER PLANT

Coastal Energen Private Limited (the "**Company**") is currently operating a 1200 MW (2 X 600 MW) coal based thermal power plant in Tuticorin, Tamil Nadu.

For resolution of stress in the Company, a consortium of lenders led by State Bank of India (the "**Lenders**") have decided to divest at-least 51% (fifty one per cent) of the equity share capital of the Company through a competitive bid process (the "**Bid Process**"), and has mandated SBI Capital Markets Limited ("**SBICAPS**") for assisting and advising the Lenders for the Bid Process and matters incidental thereto.

Following the above, State Bank of India and SBICAPS, on behalf of the Lenders, have caused to issue advertisements on October 30, 2018 inviting proposals (each a "**Bid**") from investors/consortium of investors having adequate technical and financial capabilities for participating in the Bid Process (the "**Advertisement**").

In connection with the Bid Process and partial modification of the Advertisement, all interested parties may please take note that the date of submission of the Bid has been extended from 2:00 PM (IST) on November 13, 2018 to 2:00 PM (IST) on November 28, 2018 ("**Bid Due Date**"). The Bid, to be submitted in the manner and as per the terms set out in Bid Document, must be delivered in a sealed envelope to Ms. Rajrajeswari Mishra, Vice President, SBI Capital Markets Limited, 202, Maker Tower E, Cuffe Parade, Mumbai - 400 005, Maharashtra, India.

For all updates, amendments, modifications, corrigendum, and information in relation to the Bid Process, please visit our websites (<https://www.sbicaps.com/index.php/whats-new/> or [www.sbi.co.in](http://www.sbi.co.in)) on a regular basis.

In case of any clarifications, please contact the following:

Contact Person	Telephone Number	E-mail ID
Mr. Bavani Sankaran (AGM, SBI)	+91 22 2217 7540	agm1infra1.sarg@sbi.co.in
Ms. Rajrajeswari Mishra (VP, SBICAPS)	+91 22 2217 8313	rajrajeswari.mishra@sbicaps.com



*Note: This advertisement does not constitute and will not be deemed to constitute any commitment on the part of SBICAPS or the Lenders. SBICAPS and the Lenders reserve the right to withdraw/suspend the process or any part thereof, to accept or reject any/all offer(s) at any stage of the process and/or modify the process or any part thereof or to vary any terms without assigning any reasons without any liability. This is not an offer document. This advertisement is subject to the disclaimers and limitations as specified in the Bid Document.*