Corrigendum to Bid Process Document

Kindly note the following corrigendum is being affected in the Bid Process Document for "Change in ownership and management control of a company ("Company") implementing 3600 MW power project in Chhattisgarh ("Project") along with a company implementing water intake system for the Project ("Subsidiary") and a company implementing rail infrastructure for the Project ("Associate")", issued on the websites of Power Finance Corporation Limited and SBI Capital Markets Limited (http://www.pfcindia.com/Tenders and http://www.sbicaps.com/index.php/whats-new/).

Clause No.	Original Clause	Modified/New Clause
	The EoI, conforming to the conditions	The EoI, conforming to the conditions
	of this BPD, shall be submitted latest	of this BPD, shall be submitted latest
	by 5 pm on May 7, 2018 by emailing it	by 5 pm on May 7, 2018 by emailing it
	at <u>rajrajeswari.mishra@sbicaps.com</u>	at <u>rajrajeswari.mishra@sbicaps.com</u>
	(hardcopy of EoI to be delivered at	(hardcopy of EoI to be delivered at
	below mentioned address within 1	below mentioned address within 3
	working day of the above mentioned	working days of the above mentioned
Paragraph 1,	deadline) or by hand delivery / post /	deadline) or by hand delivery / post /
Chapter 2	courier (at the risk and cost of IBs) in a	courier (at the risk and cost of IBs) in a
	sealed envelope clearly marked with	sealed envelope clearly marked with
	the following transcript:	the following transcript:
		Note: This modification has been done
		based on the requests from few Interested
		<u>Bidders</u>
	At the time of the submission of the	At the time of the submission of the
	EoI, the IB shall undertake to engage	EoI, the IB shall submit an
	an O&M contractor/ or form a JV	undertaking, on a non-judicial stamp
	(along with tentative names of such	paper of Rs. 100/- (Rupees One
	parties) while submitting the EoI. The	Hundred Only), in the format
Chapter 3,	appropriate agreement however would	prescribed under Annexure IV hereof,
Point 4, Sub-	be required to be submitted at the time	to the effect that it shall either (i)
point A,	of submission of the bid, in accordance	engage an O&M contractor; or (ii) form
Last	with the terms of the RFP.	a JV in respect of its EoI. Such
Paragraph		undertaking shall contain the tentative
		names of such parties, whom the IB
		proposes to engage as an O&M
		contractor or form a JV. The IB shall
		further undertake to enter into such
		agreement(s), as may be required to be

Clause No.	Original Clause	Modified/New Clause
		submitted at the time of submission of
		the bid, in accordance with the terms of
		the RFP. Provided however, that no
		such undertaking would be required in
		case of an OTS offer.
Point (ix), Annexure IV	New Clause	We shall engage [as our
		O&M contractor/form a JV with
]¹ and shall enter into
		such agreement(s), as may be required
		to be submitted at the time of
		submission of the bid, in accordance
		with the terms of the RFP.
		Note: Accordingly, Annexure IV: Format for Undertakings and Representations stands amended.
Instruction given in Annexure IV	To be executed on non-judicial stamp paper of Rs. 100/- (Rupees One	To be executed on non-judicial stamp paper of Rs. 100/- (Rupees One
	Hundred Only) by the interested	Hundred Only) by the IB submitting
	bidder submitting the EoI/ each	the EoI/ each member of the
	member of the consortium submitting	consortium submitting the EoI. In case
	the EoI	the IB/member of the consortium is a
		foreign entity, a notarized undertaking
		can be submitted. However, the
		notarized undertaking will have to be
		stamped upon its entry into India. The
		process of stamping can be carried out
		by any affiliate of such foreign bidder
		in India.

The Interested Bidders shall note that modifications issued in this corrigendum shall prevail over the existing provisions of the Bid Process Document and any clarifications/modifications provided as on date.

 $^{^1}$ Names of O&M contractor/ JV partners to be added, as required in terms of Chapter 3, Point 4, Sub-point A, last paragraph of the Bid Process Document;