

### Corrigendum to EOI Document

Kindly note the following corrigendum is being affected in the EOI Document for “Invitation of Expression of Interest for Acquiring Ownership in a Company operating a 600 MW capacity thermal power plant”, issued on the websites of SBI and SBI Capital Markets Limited (<https://sbi.co.in/portal/web/home/auction-notices> and <http://www.sbicans.com/index.php/whats-new/>)

Clause No.	Original Clause	Modified/New Clause
Clause no 2.3	Bidders shall submit the EOI as per the format provided in Annexure I hereto along-with a demand draft drawn in favour of State Bank of India, PFSBU, Mumbai for an amount of INR 5,00,000 (Indian Rupees Five Lakhs) (“Bid Access Fee”), by 5:00 PM IST on June, 11, 2018 (“Due Date”) as per the instructions more specifically specified in Chapter I.	Bidders shall submit the EOI as per the format provided in Annexure I hereto along-with a demand draft drawn in favour of State Bank of India, PFSBU, Mumbai for an amount of INR 2,00,000 (Indian Rupees Two Lakhs) (“Bid Access Fee”), by 5:00 PM IST on June, 11, 2018 (“Due Date”) as per the instructions more specifically specified in Chapter I.
Clause no 2.8	The Bidders selected by the Lenders post evaluation of the EOI(s), (referred to as the “ <b>Qualified Bidders</b> ”) upon submission of a duly signed and stamped original copy of the confidential and non-disclosure agreement (the “ <b>NDA</b> ”) (in the form appended at Annexure VI to this EOI Document), shall be provided with the Bid Document and access to the data room to review the documents pertaining to the Company and to carry out the due diligence of the Company. The Bidders who do not qualify as the Qualified Bidders shall be returned their Bid Access Fee.	The Bidders selected by the Lenders post evaluation of the EOI(s), (referred to as the “ <b>Qualified Bidders</b> ”) upon submission of a duly signed and stamped original copy of the confidential and non-disclosure agreement (the “ <b>NDA</b> ”) (in the form appended at Annexure VI to this EOI Document) on stamp paper of INR 600, shall be provided with the Bid Document and access to the data room to review the documents pertaining to the Company and to carry out the due diligence of the Company. The Bidders who do not qualify as the Qualified Bidders shall be returned their Bid Access Fee.
CHAPTER II Clause no 4 B (i)	Financial Capacity of a SI  Consolidated tangible net worth of INR 250 Crore or more as of March 31, 2017 or later ( <i>self-certified</i> ); where  Tangible Net worth = (paid up equity share capital) + (reserves & surplus) – (revaluation reserves) – (intangible assets) – (miscellaneous expenditure	Financial Capacity of a SI  Consolidated tangible net worth of INR 250 Crore or more as of March 31, 2017 or later ( <i>self-certified</i> ); where  Tangible Net worth = (paid up equity share capital) + (reserves & surplus) – (revaluation reserves) – (intangible assets) – (miscellaneous expenditure

Clause No.	Original Clause	Modified/New Clause
	to the extent not written off & carry forward losses)	to the extent not written off & carry forward losses)  <i>Provided however that, if the Bidder has used the balance sheet of its Affiliate/ Group Company/ Parent Company for qualification under the above criteria, then such Bidder shall continue to maintain such relationship with such Affiliate/ Group Company/ Parent Company during the entire tenor of the loan, unless otherwise approved by the Lenders.</i>
CHAPTER II Clause no 4 B (ii)	Financial Capacity of a FI  a. Minimum Asset Under Management (AUM) of INR 1000 Crores as of March 31, 2017 or later (self-certified); or b. Committed funds available for investment/deployment in Indian companies or Indian assets of INR 1000 Crores or more as of March 31, 2017 or later (self-certified). c. In case of FI being a bank or an asset reconstruction company the investor should have consolidated tangible net worth of INR 250 Crore or more as of March 31, 2017 or later (self-certified).	Financial Capacity of a FI  a. Minimum Asset Under Management (AUM) of INR 1000 Crores as of March 31, 2017 or later (self-certified); or b. Committed funds available for investment/deployment in Indian companies or Indian assets of INR 1000 Crores or more as of March 31, 2017 or later (self-certified). c. In case of FI being a bank or an asset reconstruction company the investor should have consolidated tangible net worth of INR 250 Crore or more as of March 31, 2017 or later (self-certified).  <i>Provided however that, if the Bidder has used the balance sheet of its Affiliate/ Group Company/ Parent Company for qualification under the above criteria, then such Bidder shall continue to maintain such relationship with such Affiliate/ Group Company/ Parent Company during the entire tenor of the loan, unless otherwise approved by the Lenders.</i>
CHAPTER IV OVERVIEW OF THE COMPANY	As per the information provided by the Company, the Company has pending project cost of ~INR 385 Crore as well as outstanding project/operational creditors of ~INR 160 Crore as on	As per the information provided by the Company, the Company has pending project cost of ~INR 385 Crore (including capex creditors of ~INR 101 Crore and operational

Clause No.	Original Clause	Modified/New Clause
Estimated Balance Project Cost	March 31, 2018.	creditors/margin money towards working capital of ~INR 60 Crore)
<b>ANNEXURE V</b> <b>FORMAT FOR</b> <b>UNDERTAKINGS</b> <b>AND</b> <b>REPRESENTATIONS</b>	<i>Rider 1: Clarificatory Note</i>	<i>The laws in India prescribe that certain documents (including an undertaking) when brought into India should be stamped as per the stamp duty applicable in the particular State in which such document is brought into. Given that the undertaking is required to be submitted in the State of Maharashtra, India, the Bidder, irrespective of the nationality, would be required to pay the appropriate stamp duty applicable in the State of Maharashtra at the time of submission of the undertaking.</i>

***The Bidders shall note that modifications issued in this corrigendum shall prevail over the existing provisions of the EOI Document and any clarifications/ modifications provided as on date.***