Corrigendum to EOI Document

Kindly note the following corrigendum is being affected in the EOI Document for "Invitation of Expression of Interest for Acquiring Ownership in a Company operating a 600 MW capacity thermal power plant", issued on the websites of State Bank of India and SBI Capital Markets Limited on June 5, 2018 (<u>https://sbi.co.in/portal/web/home/auction-notices</u> and <u>http://www.sbicaps.com/index.php/whats-new/</u>)*

| Relevant Provision No. | Original Provision | | Modified/New Provisions | | |
|--|--|-------------------------|--|-------------------------|--|
| Paragraph 2.3 INTRODUCTION | Bidders shall submit the EOI as per the format provided in Annexure I hereto along-with a demand draft drawn in favour of State Bank of India, PFSBU, Mumbai for an amount of INR 5,00,000 (Indian Rupees Five Lakhs) (" Bid Access Fee "), by 5:00 PM IST on June, 11, 2018 (" Due Date ") as per the instructions more specifically specified in Chapter I. | | Bidders shall submit the EOI as per the format provided in Annexure I hereto along-with a demand draft drawn in favour of State Bank of India, PFSBU, Mumbai for an amount of INR 2,00,000 (Indian Rupees Two Lakhs) (" Bid Access Fee "), by 5:00 PM IST on June, 13, 2018 (" Due Date ") as per the instructions more specifically specified in Chapter I. | | |
| CHAPTER I INSTRUCTIONS FOR SUBMISSION OF EOI | The EOI, conforming to the conditions of this EOI Document shall be submitted along-with the Bid Access Fee latest by 5:00 p.m. IST on June 11, 2018 by emailing it at Rajrajeswari.mishra@sbicaps.com (hard copy of EOI to be delivered at below mentioned address within 5 (five) working days of the above mentioned deadline) or by hand delivery/post/courier (at the risk and cost of the Bidder) in a sealed envelope clearly marked with the following transcript. In the event the EOI is received by any other means, the same shall not be accepted by the Authorised Representative. | | The EOI, conforming to the conditions of this EOI Document shall be submitted along-with the Bid Access Fee latest by 5:00 p.m. IST on June 13, 2018 by emailing it at Rajrajeswari.mishra@sbicaps.com (hard copy of EOI to be delivered at below mentioned address within 5 (five) working days of the above mentioned deadline) or by hand delivery/post/courier (at the risk and cost of the Bidder) in a sealed envelope clearly marked with the following transcript. In the event the EOI is received by any other means, the same shall not be accepted by the Authorised Representative. | | |
| CHAPTER I INSTRUCTIONS | Indicative Timelines: | | Indicative Timelines: | | |
| FOR SUBMISSION | Event | Timings | Event | Timings | |
| OF EOI | Last date and time | 5:00 PM | Last date and time | 5:00 PM | |
| | for sending queries | (IST), June 07, 2018 | for sending queries | (IST), June 07, 2018 | |
| | EOI submission | 5:00 PM | EOI submission due | 5:00 PM | |
| | due date and time | (IST), June | date and time | (IST), June | |

| Relevant Provision No. | Original Provision | | Modified/New Provisions | | |
|---------------------------|---------------------------|----------|-------------------------|---------------|--|
| | | 11, 2018 | | 13, 2018 | |
| | Lenders meeting | June 13, | Lenders meeting for | June 15, 2018 | |
| | for declaring | 2018 | declaring qualified | | |
| | qualified bidders | | bidders | | |

*The Bidders shall note that modifications issued in this corrigendum shall prevail over the existing provisions of the EOI Document, and the Advertisement issued by State Bank of India and SBI Capital Markets Limited.