

**Sai Wardha - Corrigendum to Qualification Criteria Document**

Kindly note the following corrigendum is being effected in the Qualification Criteria Document with regard to “Sai Wardha – Bid Process”.

<b>Clause No.</b>	<b>Original Clause</b>	<b>Modified/New Clause</b>
1.3	<p><i>Instructions to the Interested Parties</i></p> <p>In the event, the interested party has submitted the Bid Access Fees by way of real time gross settlement (RTGS) in favour of IDBI Bank Limited in the account, as specified in the advertisement, such interested party shall be required to provide evidence of such payment including the unique transaction reference number for the purpose of procurement of the bid document. In this regard, the Lenders and/or SBICAP may, at their sole discretion, seek further information from such interested party.</p>	<p>Interested party may submit the Bid Access Fees by of national electronic funds transfer (NEFT) and accordingly provide evidence of such payment including the unique transaction reference number for the purpose of procurement of the bid document. In this regard, the Lenders and/or SBICAP may, at their sole discretion, seek further information from such interested party.</p> <p>In the event, the interested party intends to pay the Bid Access Fee by way of a demand draft, issued in favour of IDBI Bank Limited, it is requested to kindly send the same in an envelope, bearing the following transcript and mentioning the name of the interested party:</p> <p><i>“Bid Access Fee for acquisition of Ownership in Sai Wardha Power Generation Limited”</i></p> <p><b>Attn. of:</b> Ms. Rajrajeswari Mishra</p> <p><b>Designation:</b> Vice President</p> <p><b>Address:</b> SBI Capital Markets Limited, 202, Maker Tower E, Cuffe Parade, Mumbai 400 005, Maharashtra, India.</p> <p><b>Email Address:</b> rajrajeswari.mishra@sbicaps.com</p>
1.4	New Clause	<u>Interested parties may submit their bid proposals by</u>

Clause No.	Original Clause	Modified/New Clause
		18:00 Hours IST on July 19, 2018
2.2 (b) (i)	<p><u>Financial Capacity of a SI</u></p> <p>Consolidated Tangible Net worth of INR 250 Crores or more, as of March 31, 2017 or later, where</p> <p><b>Tangible Net worth</b> = (paid up equity share capital) + (reserves and surplus) – (revaluation reserves) – (intangible assets) – (miscellaneous expenditure to the extent not written off &amp; carry forward losses).</p>	<p><u>Financial Capacity of a SI</u></p> <p>Consolidated Adjusted Tangible Net worth of INR 250 Crores or more, as of March 31, 2017 or later, where</p> <p><b>Adjusted Tangible Net worth</b> = (paid up equity share capital) + (reserves and surplus) – (revaluation reserves) – (intangible assets) – (miscellaneous expenditure to the extent not written off &amp; carry forward losses) – (investments to subsidiaries/ joint ventures/ group companies) – (loans and advances to subsidiaries/joint ventures/ group companies).</p> <p><i>Provided however that</i>, if the interested party has used the balance sheet/financial credentials of its affiliate/ group company/ parent company for qualification under the above criteria, then such interested party shall continue to maintain such relationship with such affiliate/ group company/ parent company till the successful discharge of the obligations of the Company towards the Lenders.</p>
2.2 (b) (ii) (C)	In case the FI is a bank/non-banking financial company or an asset reconstruction company, the investor should have consolidated tangible net worth of INR 250 Crores or more as of March 31, 2017 or later.	In case the FI is a bank/non-banking financial company or an asset reconstruction company, the investor should have consolidated Adjusted Tangible Net worth of INR 250 Crores or more as of March 31, 2017 or later.
2.3 (b)	In the event the consortium is made up of body corporates, the net worth of the consortium shall be calculated as the weighted average of the consolidated net worth of the individual member (value of any negative parameter shall be considered as nil). Provided that only such portion of their net worth as is proportionate to their	In the event the consortium is made up of body corporates, the net worth of the consortium shall be calculated as the weighted average of the consolidated Adjusted Net worth of the individual member (value of any negative parameter shall be considered as nil). Provided that only such portion of their net worth as is

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	shareholding in the consortium will be considered towards this qualification criteria.	proportionate to their shareholding in the consortium will be considered towards this qualification criteria.
2.4	Any state entity/public sector undertaking having a minimum operational power plant capacity of 100 MW or consolidated Tangible Net worth of least INR 250 Crores as on March 31, 2017, shall be eligible to directly procure the bid document. Further, such an entity will not be required to pay the Bid Access Fees.	Any state entity/public sector undertaking having a minimum operational power plant capacity of 100 MW or consolidated Adjusted Tangible Net worth of least INR 250 Crores as on March 31, 2017, shall be eligible to directly procure the bid document. Further, such an entity will not be required to pay the Bid Access Fees.

*Interested parties to note that modification(s) issued in this corrigendum shall prevail over the existing provisions of the Qualification Criteria Document and any clarifications/ modifications provided as on date.*