

## REQUEST FOR PROPOSAL FOR SUBSTITUTION OF A CONCESSIONAIRE IN AN OPERATIONAL BOT (ANNUITY) ROAD PROJECT IN BIHAR

State Bank of India ("SBI" / "Lenders' Agent"), on behalf of a consortium of Senior Lenders hereby solicit bids from prospective bidders with requisite technical and financial capacity under Swiss Challenge (first refusal given to the Primary Offeror to match the highest bidder) acceptable to Senior Lenders and Authority ("NHAI"), to take over the rights and obligations of the current Concessionaire as a Selectee under the Concession Agreement for the residual term of the original concession, in accordance with the terms & conditions specified in the document inviting bids ("Bid Document") and Concession Agreement.

Interested party may procure the Bid Document and access the virtual data room, subject to submission of requisite documents and payment of non-refundable fee details as mentioned in the above websites. Further, the interested parties are advised regularly visit the above websites to keep themselves updated regarding information about the bidding processes, clarifications/amendments, if any.

This bid must be submitted physically in a sealed envelope, as per prescribed in the Bid Document, addressed to AGM & RM AMT-2, State Bank of India, 9<sup>th</sup> Floor, Overseas Branch, Jawahar Vyapar Bhawan, 1 Tolstoy Marg, New Delhi – 110001 on or before **April 30, 2022** (upto 1700 Hrs IST).

In case of any clarifications, please contact the following:

Contact Person	Telephone Number	E-mail id
Mr. Amit Ranjan (AGM & RM, SBI)	+91-11-23374916	rm2.04803@sbi.co.in
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Note: This advertisement does not constitute and will not be deemed to constitute any commitment on the part of SBI, Senior Lenders and/or SBICAP to carry out the bidding process and/or to select a Selectee. SBI, Senior Lenders and SBICAP reserve the right to withdraw from/ suspend/ annul the process or any part thereof, to accept or reject any/ all offer(s) at any stage of the process and/ or modify the process or any part thereof or to vary any terms without assigning any reasons without any liability. This is not an offer document. The issue of the Bid Document does not imply that SBI, Senior Lenders and/ or SBICAP is bound to select a Selectee. SBI, Senior Lenders and/ or SBICAP will not be liable in any manner whatsoever for any costs and expenses incurred by the Bidders in relation to this advertisement and/ or procurement of the Bid Document, regardless of the conduct or outcome of the bidding process. This advertisement is subject to disclaimers and limitations specified in Bid Document.