

**Corrigendum to Expression of Interest - May 10, 2022**

Kindly note the following corrigendum is being affected in the expression of interest dated May 02, 2022, issued collectively by State Bank of India and the SBI Capital Markets Limited regarding “*Invitation to submit Expression of Interest for substitution of a concessionaire undertaking a road project (on hybrid annuity basis mode) in Karnataka*”

<b>Paragraph of the Bid Document</b>	<b>Original Provision</b>	<b>Modified/New Provision</b>
<b>Paragraph 3 (Definitions)</b>	“ <b>Advertisement</b> ” shall mean the advertisement published in Newspapers Business Standard, Sandesh and Vijayvani in English and Hindi, Gujarati and Kannada languages respectively on May 02, 2022 in addition to being displayed on the websites of the Lead Bank and the Authorized Representative inviting EOI(s) from investors for undertaking the Proposed Transaction.	“ <b>Advertisement</b> ” shall mean the advertisement published in Newspapers Business Standard, Sandesh and Vijayvani in English and Hindi, Gujarati and Kannada languages respectively on May 02, 2022, and as supplemented from to time, in addition to being displayed on the websites of the Lead Bank and the Authorized Representative inviting EOI(s) from investors for undertaking the Proposed Transaction.
<b>Paragraph 3 (Definitions)</b>	“ <b>Associate</b> ” shall have the meaning as ascribed to the term in the Companies Act, 2013.	“ <b>Associate</b> ” shall, in relation to a Bidder/ member of a Consortium, mean a person who controls, is controlled by, or is under the common control with such Bidder/ Consortium Member. As used in this definition, the expression “control” means, with respect to a person which is a company or corporation, the ownership, directly or indirectly, of more than 50% (fifty per cent) of the voting shares of such person, and with respect to a person which is not a company or corporation, the power to direct the management and policies of such person by operation of law or contract.  It is clarified that a certificate from a qualified external auditor who audits the book of accounts of the Bidder or the Consortium Member shall be provided to demonstrate that a person is an Associate of the Bidder or the Consortium as the case may be.

Paragraph of the Bid Document	Original Provision	Modified/New Provision												
<p><b>Chapter 1 (1)</b></p>	<p>Bidder shall submit the EOI in the prescribed formats, and pursuant to the terms, set out under this EOI Document latest by 6:00 PM IST, on May 02, 2022 (the “<b>EOI Due Date</b>”) by emailing the EOI, to <a href="mailto:sbghpl.workgroup@sbicaps.com">sbghpl.workgroup@sbicaps.com</a> and <a href="mailto:teamlead01.pfsbu@sbi.co.in">teamlead01.pfsbu@sbi.co.in</a> (hard copy of the EOI to be delivered at below mentioned address within 2 (two) Business Days of the above mentioned deadline) or by hand delivery/post/courier (at the risk and cost of the Bidder) in a sealed envelope clearly marked with the following transcript:</p> <p><i>“Expression of Interest for substitution of a Concessionaire undertaking a road project in Karnataka”</i></p> <p><i>Kind Attn: Ms. Rajrajeswari Mishra, Vice President</i></p> <p><i>Phone: +91 22 2217 8313</i></p> <p><i>Address: 202, Maker Tower E, Cuffe Parade, Mumbai – 400 005, Maharashtra</i></p>	<p>Bidder shall submit the EOI in the prescribed formats, and pursuant to the terms, set out under this EOI Document latest by 6:00 PM IST, on May 13 , 2022 (the “<b>EOI Due Date</b>”) by emailing the EOI, to <a href="mailto:sbghpl.workgroup@sbicaps.com">sbghpl.workgroup@sbicaps.com</a> and <a href="mailto:teamlead01.pfsbu@sbi.co.in">teamlead01.pfsbu@sbi.co.in</a> (hard copy of the EOI to be delivered at below mentioned address within 2 (two) Business Days of the above mentioned deadline) or by hand delivery/post/courier (at the risk and cost of the Bidder) in a sealed envelope clearly marked with the following transcript:</p> <p><i>“Expression of Interest for substitution of a Concessionaire undertaking a road project in Karnataka”</i></p> <p><i>Kind Attn: Ms. Rajrajeswari Mishra, Vice President</i></p> <p><i>Phone: +91 22 2217 8313</i></p> <p><i>Address: 202, Maker Tower E, Cuffe Parade, Mumbai – 400 005, Maharashtra</i></p>												
<p><b>Chapter 1 (8)</b></p>	<p>Indicative Timelines:</p> <table border="1" data-bbox="597 1411 987 1852"> <thead> <tr> <th>Event</th> <th>Timings</th> </tr> </thead> <tbody> <tr> <td>Last date and time for sending queries</td> <td>6:00 PM (IST), May 05, 2022</td> </tr> <tr> <td>EOI with duly filled relevant Annexures of the EOI Documents submission due date and time</td> <td>6:00 PM (IST), May 06, 2022</td> </tr> </tbody> </table>	Event	Timings	Last date and time for sending queries	6:00 PM (IST), May 05, 2022	EOI with duly filled relevant Annexures of the EOI Documents submission due date and time	6:00 PM (IST), May 06, 2022	<p>Indicative Timelines:</p> <table border="1" data-bbox="1016 1411 1406 1852"> <thead> <tr> <th>Event</th> <th>Timings</th> </tr> </thead> <tbody> <tr> <td>Last date and time for sending queries</td> <td>6:00 PM (IST), May 12, 2022</td> </tr> <tr> <td>EOI with duly filled relevant Annexures of the EOI Documents submission due date and time</td> <td>6:00 PM (IST), May 13, 2022</td> </tr> </tbody> </table>	Event	Timings	Last date and time for sending queries	6:00 PM (IST), May 12, 2022	EOI with duly filled relevant Annexures of the EOI Documents submission due date and time	6:00 PM (IST), May 13, 2022
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<p><b>Chapter III (Paragraph 5.1.1)</b></p>	<p>Bidder(s) requiring any clarification on the EOI Document may notify the Authorized Representative by way of e-mail to the persons specified in paragraph 5.1.4 below. No queries or clarifications will be entertained beyond May 05, 2022. The Authorized Representative shall endeavour to respond to the queries within the period specified therein, but no later than 1 (one) Business Day prior to the EOI Due Date. The responses will be sent only by e-mail or uploaded on the website(s) of the Lead Bank and/or the Authorized Representative and made uniformly accessible to all the Bidder(s). The Authorized Representative may also forward all the queries and its responses thereto, to all Bidder(s) without identifying the source of queries.</p>	<p>Bidder(s) requiring any clarification on the EOI Document may notify the Authorized Representative by way of e-mail to the persons specified in paragraph 5.1.4 below. No queries or clarifications will be entertained beyond May 12, 2022. The Authorized Representative shall endeavour to respond to the queries within the period specified therein, but no later than 1 (one) Business Day prior to the EOI Due Date. The responses will be sent only by e-mail or uploaded on the website(s) of the Lead Bank and/or the Authorized Representative and made uniformly accessible to all the Bidder(s). The Authorized Representative may also forward all the queries and its responses thereto, to all Bidder(s) without identifying the source of queries.</p>
<p><b>Annexure 1 (A)</b></p>	<p>We have also set out the following in the formats prescribed by you:</p> <p>(a) information in relation to Bidder in the format prescribed in Annexure II;</p> <p>(b) the statement of legal capacity for the Bidder/the Consortium in the format prescribed in Annexure III /IV, as the case may be; and</p> <p>(c) the undertaking and representation by the Bidder as prescribed in Annexure V</p> <p>Annexures II, III/IV and V shall be cumulatively referred to as the “Annexures”.</p>	<p>We have also set out the following in the formats prescribed by you:</p> <p>(a) information in relation to Bidder in the format prescribed in Annexure II;</p> <p>(b) the statement of legal capacity for the Bidder in the format prescribed in Annexure III; and</p> <p>(c) the undertaking and representation by the Bidder as prescribed in Annexure V</p> <p>Annexures II, III and V shall be cumulatively referred to as the “Annexures”.</p>

Paragraph of the Bid Document	Original Provision	Modified/New Provision
<b>Annexure 1 (B)</b>	<p>We have also set out the following in the formats prescribed by you:</p> <p>(a) information in relation to Bidder in the format prescribed in Annexure II;</p> <p>(b) the statement of legal capacity for the Bidder/the Consortium in the format prescribed in Annexure III /IV, as the case may be; and</p> <p>(c) the undertaking and representation by the Bidder as prescribed in Annexure V</p> <p>Annexures II, III/IV and V shall be cumulatively referred to as the “Annexures”.</p>	<p>We have also set out the following in the formats prescribed by you:</p> <p>(a) information in relation to Bidder in the format prescribed in Annexure II;</p> <p>(b) the statement of legal capacity for the Consortium in the format prescribed in Annexure IV; and</p> <p>(c) the undertaking and representation by the Bidder as prescribed in Annexure V</p> <p>Annexures II, IV and V shall be cumulatively referred to as the “Annexures”.</p>

*The Bidder(s) shall note that modification(s) issued in this corrigendum shall prevail over the existing provisions of the Advertisement and any clarifications/ modifications provided as on date.*