

## Annexure - VI

Form No. MGT - 9

### EXTRACT OF ANNUAL RETURN

as of the financial year ended on 31<sup>st</sup> March 2023

[Pursuant to section 92(3) of the Companies Act, 2013 and rule 12(1) of the Companies (Management and Administration) Rules, 2014]

#### I. REGISTRATION AND OTHER DETAILS:

i. CIN	U99999MH1986PLC040298
ii. Registration Date	2 <sup>nd</sup> July 1986
iii. Name of the Company	SBI Capital Markets Ltd.
iv. Category / Sub-Category of the Company	Public Ltd. Company
v. Address of the Registered office and contact details	1501, 15 <sup>th</sup> Floor, A & B Wing, Parinee Crescenzo G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051. Tel. No.: 022 - 4196 8300
vi. Whether listed company: Yes / No	No
vii. Name, Address and Contact details of Registrar and Transfer Agent, if any	Datamatics Business Solutions Ltd. Plot No. B-5, Part B Cross Lane, MIDC Andheri, (East), Mumbai - 400 093. Tel. No.: 022 - 6671 2238.

#### II. PRINCIPAL BUSINESS ACTIVITIES OF THE COMPANY

All the business activities contributing 10% or more of the total turnover of the company shall be stated:

Sl. No.	Name and Description of Main Products / Services	NIC Code of the Product/ Service	% to Total Turnover of the Company
1	Merchant Banking and Advisory Fees	-	60.80%*

#### III. PARTICULARS OF HOLDING, SUBSIDIARY AND ASSOCIATE COMPANIES

Sr. No.	Name and Address of the Company	CIN/GLN	Holding/ Subsidiary/ Associate	% of shares held	Applicable Section
1	State Bank of India	Corporation set up under SBI Act.1955	Holding	100%	Section 2(46)
2	SBICAP Securities Ltd.	U65999MH2005PLC155485	Subsidiary	100%	Section 2(87)
3	SBICAP Ventures Ltd.	U67190MH2005PLC157240	Subsidiary	100%	Section 2(87)
4	SBICAP Trustee Company Ltd.	U65991MH2005PLC158386	Subsidiary	100%	Section 2(87)
5	SBI Pension Funds Pvt. Ltd.	U66020MH2007GOI176787	Associate	20%	Section 2(6)
6.	Investec Capital Services (India) Pvt. Ltd.	U65923MH2010FTC204309	Associate	19.70%	Section 2(6)

## Annexure - VI

### IV. SHARE HOLDING PATTERN (Equity Share Capital Breakup as percentage of Total Equity)

(i) Category-wise Share Holding

Category of Shareholders	No. of Shares held at the beginning of the year i.e. as on 1 <sup>st</sup> April 2022			No. of Shares held at the end of the year i.e. as on 31 <sup>st</sup> March 2023			% Change during the year 2022-2023
	Demat	Physical	Total	Demat	Physical	Total	
<b>A) Promoters</b>							
(1) Indian							
a) *Individuals / HUF	24	-	24	24	-	24	0.00
b) Central Govt	-	-	-	-	-	-	-
c) State Govt(s)	-	-	-	-	-	-	-
d) Bodies Corp.	-	-	-	-	-	-	-
e) Banks / FI	5,80,33,687	-	5,80,33,687	5,80,33,687	-	5,80,33,687	100
f) Any Other... - Public Ltd. Co.	-	-	-	-	-	-	-
<b>Sub-total (A) (1):</b>	<b>5,80,33,711</b>	<b>-</b>	<b>5,80,33,711</b>	<b>5,80,33,711</b>	<b>-</b>	<b>5,80,33,711</b>	<b>100</b>
*Held as nominees of SBI							
(2) Foreign							
a) NRIs - Individuals	-	-	-	-	-	-	-
b) Other - Individuals	-	-	-	-	-	-	-
c) Bodies Corp.	-	-	-	-	-	-	-
d) Banks / FI	-	-	-	-	-	-	-
e) Any Other...	-	-	-	-	-	-	-
<b>Sub-total (A) (2):</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total shareholding of Promoter (A) = (A)(1) + (A)(2)</b>	<b>5,80,33,711</b>	<b>-</b>	<b>5,80,33,711</b>	<b>5,80,33,711</b>	<b>-</b>	<b>5,80,33,711</b>	<b>100</b>
<b>B) Public Shareholding</b>							
<b>(1) Institutions</b>							
a) Mutual Funds							
b) Banks / FI							
c) Central Govt							

## Annexure - VI

Category of Shareholders	No. of Shares held at the beginning of the year i.e. as on 1 <sup>st</sup> April 2022				No. of Shares held at the end of the year i.e. as on 31 <sup>st</sup> March 2023				% Change during the year 2022-2023
	Demat	Physical	Total	% of Total Shares	Demat	Physical	Total	% of Total Shares	
d) State Govt(s)									
e) Venture Capital Funds									
f) Insurance Companies									
g) FIs									
h) Foreign Venture Capital Funds									
i) Others (specify)									
<b>Sub-total (B) (1):</b>	-	-	-	-	-	-	-	-	-
<b>(2) Non - Institutions</b>									
a) Bodies Corporate									
i) Indian									
ii) Overseas									
b) Individuals									
i) Individual shareholders holding nominal share capital upto Rs. 1 Lac									
ii) Individual shareholders holding nominal share capital in excess of Rs. 1 Lac									
c) Others (specify)									
<b>Sub-total (B)(2): Total Public Shareholding (B)=(B)(1) + (B)(2)</b>	-	-	-	-	-	-	-	-	-
<b>C. Shares held by Custodian for GDRs &amp; ADRs</b>									
<b>Grand Total (A+B+C)</b>	5,80,33,711	-	5,80,33,711	100	5,80,33,711	-	5,80,33,711	100	Nil

## Annexure - VI

### (ii) Shareholding of Promoters

Sl. No.	Shareholder's Name	Shareholding at the beginning of the year 2022-2023			Shareholding at the end of the year 2022-2023			% change in shareholding during the year
		No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	No. of Shares	% of total Shares of the company	% of Shares Pledged / encumbered to total shares	
1	State Bank of India (out of 5,80,33,711 shares, 24 shares are held in the name of the nominees of SBI)	5,80,33,711	100	Nil	5,80,33,711	100	Nil	Nil
	<b>Total</b>	<b>5,80,33,711</b>	<b>100</b>	<b>Nil</b>	<b>5,80,33,711</b>	<b>100</b>	<b>Nil</b>	<b>Nil</b>

### (iii) Change in Promoters' Shareholding (please specify if there is no change)

Sl. No.		Shareholding at the beginning of the year 2022-2023		Cumulative Shareholding during the year 2022-2023	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
(a)	At the beginning of the year	No Change		No Change	
(b)	Date wise Increase / Decrease in Promoters Shareholding during the year specifying the reasons for increase/ decrease (e.g., allotment / transfer / bonus/ sweat equity etc):	No Change		No Change	
(c)	At the End of the year	No Change		No Change	

### (iv) Shareholding Pattern of top ten Shareholders (other than Directors, Promoters and Holders of GDRs and ADRs):

Sl. No.	For Each of the Top 10 Shareholders	Shareholding at the beginning of the year 2022-2023		Cumulative Shareholding during the year 2022-2023	
		No. of shares	% of total shares of the company	No. of shares	% of total shares of the company
(a)	At the beginning of the year	NIL	NIL	NIL	NIL
(b)	Date wise Increase/Decrease in Share- holding during the year specifying the reasons for increase/ decrease (e.g. allotment/transfer/ bonus/sweat equity etc.)	NIL	NIL	NIL	NIL
(c)	At the End of the year (or on the date of separation, if separated during the year)	NIL	NIL	NIL	NIL

## Annexure - VI

(v) Shareholding of Directors and Key Managerial Personnel:

Sl. No.	For Each of the Directors and KMP	Shareholding at the beginning of the year 2022-2023		Cumulative Shareholding during the year 2022-2023	
		No. of shares (Equity)	% of total shares of the company	No. of shares (Equity)	% of total shares of the company
1	<b>At the beginning of the year</b>				
	(i) *Shri. Arun Mehta (former MD & CEO, SBICAPS)	6	0.00%	1	0.00%
	(ii) *Shri. BRS Satyanarayana, (former WTD & P & COO, SBICAPS)	1	0.00%	1	0.00%
	(iii) *Shri. Satyabrata Mohapatra, GM (A&S), SBI	1	0.00%	1	0.00%
2	<b>Date wise Increase / Decrease in Shareholding during the year specifying the reasons for increase / decrease (e.g., allotment / transfer / bonus / sweat equity etc.):</b>				
	<b>Transfer of Equity Shares from</b>				
	(i) *Shri. Arun Mehta (former MD & CEO, SBICAPS) to *Shri. Amitava Chatterjee (MD & CEO, SBICAPS)	6	0.00%	6	0.00%
	(ii) *Shri. BRS Satyanarayana (former WTD & P & COO, SBICAPS) to Shri. Ravi Ranjan, (WTD & P&COO, SBICAPS)	1	0.00%	1	0.00%
	(iii) *Shri. Suresh Shivanna DGM, (A&S), SBI	1	0.00%	1	0.00%
3	<b>At the End of the year 2022-2023</b>				
	(i) *Shri. Amitava Chatterjee, (MD & CEO, SBICAPS)	6	0.00%	6	0.00%
	(ii) *Shri. Ravi Ranjan, (WTD & P&COO, SBICAPS)	1	0.00%	1	0.00%
	(iii) *Shri. Suresh Shivanna, DGM, (A&S) SBI	1	0.00%	1	0.00%

\*Shares held as SBI Nominee.

## Annexure - VI

### V. INDEBTEDNESS

Indebtedness of the Company including interest outstanding/accrued but not due for payment.

(Amount Rs. in Crores)

	Secured Loans excluding deposits	Unsecured Loans	Deposits	Total Indebtedness
Indebtedness at the beginning of the financial year 2022-2023				
i) Principal Amount				
ii) Interest due but not paid				
iii) Interest accrued but not due	NIL	NIL	NIL	NIL
<b>Total (i+ii+iii)</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>	<b>NIL</b>
Change in Indebtedness during the financial year 2022-2023				
• Addition	5,330.40			5,330.40
• Reduction	5,139.66			5,139.66
<b>Net Change</b>	<b>190.56</b>	<b>NIL</b>	<b>NIL</b>	<b>190.56</b>
Indebtedness at the end of the financial year 2022-2023				
i) Principal Amount	190.56	NIL	NIL	190.56
ii) Interest due but not paid	-			-
iii) Interest accrued but not due	0.18			0.18
<b>Total (i+ii+iii)</b>	<b>190.74</b>	<b>NIL</b>	<b>NIL</b>	<b>190.74</b>

### VI. REMUNERATION OF DIRECTORS AND KEY MANAGERIAL PERSONNEL

#### A. Remuneration to Managing Directors & CEO, Whole-Time Director and/or Manager:

Sr. No.	Particulars of Remuneration	Name of MD/WTD/Manager				Total Amount (Rs. in Lacs)
		Arun Mehta**	Amitava Chatterjee ***	BRS Satyanarayana ****	Ravi Ranjan *****	
1.	Gross Salary*	29.02	48.03	26.60	49.83	153.48
	a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961					
	b) Value of perquisites u/s 17(2) Income-tax Act, 1961					
	c) Profits in lieu of salary under section 17(3) Income- tax Act, 1961					
2.	Stock Option	-	-	-	-	-
3.	Sweat Equity	-	-	-	-	-
4.	Commission - as % of profit - others, specify...	-	-	-	-	-
5.	Others, please specify	-	-	-	-	-
	<b>Total (A)</b>	<b>29.02</b>	<b>48.03</b>	<b>26.60</b>	<b>49.83</b>	<b>153.48</b>
	<b>Ceiling as per the Act</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>4,103.46</b>

\*PF, Gratuity & Superannuation, ex-gratia pay

\*\* upto 31<sup>st</sup> July 2022

\*\*\* appointed w.e.f 01<sup>st</sup> August 2022

\*\*\*\* upto 09<sup>th</sup> August 2022

\*\*\*\*\* upto 31<sup>st</sup> March 2023

## Annexure - VI

### B. Remuneration to other directors:

Sr. No.	Particulars of Remuneration	Name of Directors	Name of Directors	Name of Directors	Total Amount in Rs.
1.	Independent Directors	Shri. Ananth Narayan Gopalakrishnan	Shri. Dalip Kumar Kaul	Shri. Pushpendra Rai	
	(a) Fee for attending board committee meetings	1,70,000	9,80,000	2,70,000	1,42,0000
	(b) Commission	-	-	-	
	(c) Others, please specify	-	-	-	
	<b>Total (1)</b>	<b>1,70,000</b>	<b>9,80,000</b>	<b>2,70,000</b>	<b>1,42,0000</b>
2.	Other Non-Executive Directors	Shri. Rajeev Krishnan	Smt. Shilpa Naval Kumar	-	-
	(a) Fee for attending board committee meetings	9,50,000	2,80,000	-	1,23,0000
	(b) Commission	-	-	-	-
	(c) Others, please specify	-	-	-	-
	<b>Total (2)</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
	<b>Total B (1+2)</b>	<b>9,50,000</b>	<b>2,80,000</b>	<b>-</b>	<b>1,23,0000</b>
	Total Managerial Remuneration	-	-	-	2,65,0000
	Overall Ceiling as per the Act (Sitting fees)	-	-	-	Rs.1,00,000/- per Director & meeting

### C. REMUNERATION TO KEY MANAGERIAL PERSONNEL OTHER THAN MD/MANAGER/WTD

(Amount Rs. in Lacs)

Sr. No.	Particulars of Remuneration	Key Managerial Personnel		
		Shri. Krishnan Kutty Raghavan, SVP& CFO	Shri. Amit Shah, Company Secretary	Total
1.	Gross Salary*	113.43	63.82	177.25
	(a) Salary as per provisions contained in section 17(1) of the Income-tax Act, 1961			
	(b) Value of perquisites u/s 17(2) Income-tax Act, 1961			
	(c) Profits in lieu of salary under section 17(3) Income-tax Act, 1961			
2.	Stock Option	-	-	-
3.	Sweat Equity	-	-	-
4.	Commission - as % of profit - others, specify...	-	-	-
5.	Others, please specify	-	-	-
	<b>Total</b>	<b>113.43</b>	<b>63.82</b>	<b>177.25</b>

\*PF, Gratuity & Superannuation

## Annexure - VI

### VII PENALTIES / PUNISHMENT/ COMPOUNDING OF OFFENCES:

Type	Section of the Companies Act	Brief Description	Details of Penalty/ Punishment/ Compounding fees imposed	Authority (RD/NCLT/ Court)	Appeal made, if any (give details)
<b>A)Company</b>					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL
<b>B)Directors</b>					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL
<b>C)Other Officer in Default</b>					
Penalty	NIL	NIL	NIL	NIL	NIL
Punishment	NIL	NIL	NIL	NIL	NIL
Compounding	NIL	NIL	NIL	NIL	NIL