



into a public limited company, pursuant to a special resolution passed in the extraordinary general meeting of our Shareholders held on June 23, 2021 and the name of our Company was changed to 'ONE MOBIKWIK SYSTEMS LIMITED', and a fresh certificate of incorporation dated June 25, 2021 was issued to our Company by the Roc. For details of changes in the name and registered office address of our Company, see "History and Certain Corporate Matters" on page 269 of the Prospectus dated December 14, 2024 ("Prospectus") filed with the RoC.

Registered and Corporate Office: Unit 102, 1st Floor, Block-B, Pegasus One, Golf Course Road, Sector-53, Gurugram, Haryana-122003, India.

Contact Person: Ankita Sharma, Company Secretary and Compliance Officer; Tel.: +91 (124) 490 3344; E-mail: ipo@mobikwik.com; Website: www.mobikwik.com/ir; Corporate Identity Number: U64201HR2008PLC053766

PROMOTERS OF OUR COMPANY: BIPIN PREET SINGH, UPASANA RUPKRISHAN TAKU, KOSHUR FAMILY TRUST AND NARINDER SINGH FAMILY TRUST

Our Company has filed the Prospectus dated December 14, 2024 with the RoC, and the Equity Shares are proposed to be listed on the National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE") and trading is expected to commence on December 18, 2024.

BASIS OF ALLOTMENT

SHARE PREMIUM OF ₹ 277 PER EQUITY SHARE (THE "ISSUE PRICE"), AGGREGATING UP TO ₹ 5,720.00 MILLION (THE "ISSUE COMPRISED OF A FRESH ISSUE OF UP TO 20,501,792 EQUITY SHARES OF FACE VALUE OF ₹ 2 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 5,720.00 MILLION (THE "FRESH ISSUE" OR THE "ISSUE"). THE ISSUE PRICE IS 139.50 TIMES THE FACE VALUE OF THE EQUITY SHARES. THE ISSUE CONSTITUTED 26.39% OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

> ANCHOR INVESTOR ISSUE PRICE: ₹ 279 PER EQUITY SHARE OF FACE VALUE OF ₹ 2 EACH ISSUE PRICE: ₹ 279 PER EQUITY SHARE OF FACE VALUE OF ₹ 2 EACH THE ISSUE PRICE IS 139.5 TIMES OF THE FACE VALUE

RISKS TO INVESTORS:

For details, refer to "Risk Factors" on page 34 of the Prospectus.

- Losses incurred in past periods: We have in the past, incurred losses amounting to ₹ (1,281.62) million and ₹ (838.14) million in Fiscals 2022 and 2023, respectively. Further, while we achieved profit of ₹ 140.79 million in Fiscal 2024, we further incurred losses of ₹ (66.15) million in the three months ended June 30, 2024. Further, as of March 31, 2022, 2023, 2024 and the three months ended June 30, 2024, we had negative balance of retained earnings amounting to ₹ (9,927.79) million, ₹ (10,767.35) million, ₹ (10,627.16) million and ₹ (10,696.78) million as a result of accumulated losses. Accordingly, we may not always achieve or sustain our profitability trends
- Regulatory risks: Our operations are subject to regulation, oversight and inspection by the RBI, and any adverse observations, proceedings or notices from the RBI may affect our operations. Inability to obtain, maintain or renew requisite statutory and regulatory permits and approvals for our business operations could materially and adversely affect our business, prospects, results of operations and financial condition.
- Negative cash flows from operations: We have experienced negative cash flows from operating activities in Fiscal 2022 and 2024. Negative cash flows over extended periods, or significant negative cash flows in the short term, could materially impact our ability to operate our business and implement our growth plans. We may, in the future, experience negative cash flows from operating activities. The following table sets forth certain information relating to our cash flows for the periods indicated below:

Particulars	Fiscal/ period					
	2022	2023	2024	Three months		
				ended June 30, 2024		
			(₹ million)	₹ million)		
Net cash generated from/ (used in) operating activities	(3,205.86)	270.13	(220.66)	135.04		
Net cash generated from/ (used in) investing activities	(847.72)	(6.78)	270.63	(113.41)		
Net cash generated from/ (used in) financing activities	3,294.16	179.68	34.85	(145.70)		

- **Business and operational risks:**
- Risks related to growth: We may not be able to maintain the levels of growth, including in our Financial Services business, and our historical performance may not be indicative of our future growth or financial results, which could adversely affect our business, results of operations and financial condition. Our revenue from operations from the Financial Services business and as a percentage of total revenue from operations in Fiscal 2022, Fiscal 2023, Fiscal 2024 and the three months ended June 30, 2024, respectively are set forth in the table below:

Periods	Revenue from	Revenue from operations from		
	Operations from	Financial Services as a percentage of		
Financial Services (₹ million)		total revenue from operations (%)		
June 30, 2024	1,707.26	49.88%		
Fiscal 2024	5,578.82	63.76%		
Fiscal 2023	2,850.21	52.83%		
Fiscal 2022	976.57	18.55%		

If our growth rate declines, our business, financial condition, and results of operations would be adversely affected.

Risks relating to retention or expansion of consumers, merchants, or Lending Partners: If we are unable to retain or expand our network of consumers, merchants, or Lending Partners, our business, results of operations, financial condition, and future prospects would be materially and adversely affected. Slowdown in the growth of our Active Users can adversely affect our business.

Details of our Registered Users and Active Users for the period ended June 30, 2024 and the last three fiscal years are provided below:

(in million)

Particulars	Fiscal 2022	Fiscal 2023	Fiscal 2024	Three months
				ended June 30, 2024
Registered Users	123.56	139.89	155.84	161.03
Active Users	33.49	33.47	47.35	60.55
Merchants	3.60	3.74	4.06	4.26

- Product related risks: Our financial services business is significantly dependent on our MobiKwik ZIP and ZIP EMI products. If these products do not continue to scale, or experience a downturn, or if we are not able to launch new products in the Financial Services business, our revenues, profits and results of operation may be adversely affected
- Risks related to objects of the Offer: Our funding requirements and proposed deployment of the Net Proceeds are based primarily on management estimates and assumptions and have not been appraised by any bank or financial institution or any other independent agency. The

- are beyond our control and such utilisation may not generate expected future revenues or profits after utilisation. Further, any change or variation in the utilisation of Net Proceeds from the terms and conditions stated in this Red Herring Prospectus shall be subject to compliance requirements, including among other things, prior Shareholders' approval.
- Credit risks: Our credit underwriting and risk management systems may not be able to effectively assess or mitigate the risks of Financial Services business enabled through our platform, and as a result, our Lending Partners may be unable to effectively recover the amounts disbursed by them to our customers, which could adversely affect our business, results of operations and financial condition.
- Security breach risks: Security breaches and attacks against our platform, and any potential breach of or failure to otherwise protect personal, confidential and proprietary information, could damage our reputation and materially and adversely affect our business, financial condition and results of operations.
- Competition risk: We face substantial and increasingly intense competition in the fintech industry. If we are unable to compete effectively, our business, financial condition, results of operations and prospects would be materially and adversely affected.
- Technology risk: Business interruptions or systems failures may impair the availability of our platform and inability to keep pace with rapid technological developments to provide new and innovative products and services, could result in a decline in the use of our products and services which may adversely affect our business, financial condition and results of operations.
- <u>Litigation related risk:</u> There are outstanding litigation proceedings against our Company and one of our Subsidiaries, Zaak ePayment Services Private Limited. Any adverse outcome in such proceedings may have an adverse impact on our reputation, business, financial condition, results of operations and cash flows.
- Market risk: The Offer Price of our Equity Shares, our market capitalization to total income and our Price to Earning ratio at Offer Price may not be indicative of the market price of the Equity Shares after the Offer.

Particulars	Ratio vis-à-vis	Ratio vis-à-vis
	Floor Price (₹265)	Cap Price (₹279)
Market capitalization to total income	2.34	2.43
Price to earnings ratio (Basic)	107.72	113.41
Price to earnings ratio (Diluted)	111.34	117.23

- Weighted Average Return on Net Worth for Financial Year ended 2024, 2023 and 2022 is (25.12%)
- The two Book Running Lead Managers associated with the Offer have handled 37 public issues in the past three Financial Years, out of which 15 issues closed below the issue price on the listing date:

Name of the BRLMs	Total Public Issues	Issues closed below IPO price on listing date
SBI Capital Markets Limited*	21	8
DAM Capital Advisors Limited*	11	5
Common issues of above BRLMs	5	2
Total	37	15

*Issues handled where there were no common BRLMs

Weighted Average Cost of Acquisition by shareholders holding more than 1% of the share capital

	or the Company"				
	Period	Weighted average cost	Upper end of the price band (₹279) is 'X' times	Range of acquisition price: Lowest price	
		of acquisition (in ₹)	the weighted average cost of acquisition	– Highest price (in ₹)	
ı		(111 <)	cost of acquisition	(111 \(\)	
	Last one year	640.40	0.44	640.40 - 640.40	
	Last eighteen months	640.40	0.44	640.40 - 640.40	
	Last three years	802.74	0.35	612.06 - 1,132.30	

*As certified by VPGS&Co, Chartered Accountants pursuant to their certificate dated December 5, 2024.

 Weighted average cost of acquisition of primary and secondary issuances issued by our Company, or acquired or sold by the shareholders with rights to nominate directors not older than three years prior to the date of the Red Herring Prospectus as compared to Floor Price and Cap Price:

Past Transactions	Weighted average	Floor	Cap
	cost of acquisition of	Price	Price
	Specified Securities		
	(₹.)	₹265	₹279
Weighted average cost of acquisition	1,132.30	0.23	0.25
of primary issuances		times	times
Weighted average cost of acquisition	636.43	0.42	0.44
of secondary transactions		times	times

utilisation of the Net Proceeds may be subject to change based on various factors, some which *As certified by VPGS & Co, Chartered Accountants pursuant to their certificate dated December 5, 2024.

The Issue was made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR"), read with Regulation 31 of the SEBI ICDR Regulations through the Book Building Process in accordance with Regulation 6(2) of the SEBI ICDR Regulations wherein not less than 75% of the Issue was made available for allocation on a proportionate basis to QIBs ("QIB Portion"). Our Company in consultation with the Book Running Lead Managers, allocated up to 60% of the QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations ("Anchor Investor Portion") of which at least one-third of the Anchor Investor Portion was reserved for domestic Mutual Funds, subject to valid Bids having been received from domestic Mutual Funds at or above the Anchor Investor Allocation Price. In the event of under-subscription, or nonallocation in the Anchor Investor Portion, the balance Equity Shares was added to the Net QIB Portion (excluding the Anchor Investor Portion). Further, 5% of the Net QIB Portion was made available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion was made available for allocation on a proportionate basis to all QIBs (other than Anchor Investors), including Mutual Funds, subject to valid Bids having been received at or above the Issue Price. If at least 75% of the Issue was not allocated to QIBs the Bid Amounts received by our Company was refunded. Further, not more than 15% of the Issue was made available for allocation on a proportionate basis to Non-Institutional Investors of which (a) one-third of such portion was reserved for applicants with application size of more than ₹200,000 and up to ₹1,000,000; and (b) two-third of such portion was reserved for applicants with application size of more than ₹1,000,000 provided that the unsubscribed portion in either of such subcategories was allocated to applicants in the other sub-category of Non-Institutional Bidders and not more than 10% of the Issue was made available for allocation to Retail Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids having been received from them at or above the Issue Price. All potential Bidders (except Anchor Investors) were required to mandatorily utilise the Application Supported by Blocked Amount ("ASBA") process and were required to provide details of their respective ASBA accounts and UPI ID (in case of UPI Bidders), if applicable, in which the corresponding Bid Amounts was blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable. Anchor Investors were not permitted to participate in the Issue through the ASBA process. For details, see ``Issue Procedure'' on page 478 of the Prospectus.

The bidding for Anchor Investor opened and closed on December 10, 2024. The Company received 21 applications from 17 Anchor Investors for 10,181,353 Equity Shares. The Anchor Investor Issue Price was finalized at ₹279 per Equity Share. A total of 9,225,807 Equity Shares were allocated under the Anchor Investor Portion aggregating to

The Issue received 4,612,870 applications for 1,432,391,780 Equity Shares resulting in 127.03 times subscription as disclosed in the Prospectus. The details of the applications received in the Issue from Retail Individual Bidders, Non-Institutional Bidders and QIBs are as under (before rejections):

SI.	CATEGORY	NO. OF	NO. OF	EQUITY SHARES	NO. OF	AMOUNT (₹)				
NO.		APPLICATIONS RECEIVED	EQUITY SHARES APPLIED	RESERVED AS PER PROSPECTUS	TIMES SUBSCRIBED					
Α	Retail Individual Bidders	4,388,440	303,198,213	2,050,179	147.89	84,593,268,041.00				
В	Non-Institutional Investors – (More than ₹ 0.2 million and upto ₹1 million)	164,739	131,013,933	1,025,089	127.81	36,551,360,059.00				
С	Non-Institutional Investors – (above ₹1 million)	59,524	226,206,809	2,050,179	110.34	63,111,935,190.00				
D	Qualified Institutional Bidders (excluding Anchors Investors)	167	771,972,825	6,150,538	125.51	215,380,418,175.00				
	Total	4,612,870	1,432,391,780	11,275,985	127.03	399,636,981,465.00				
Final Demand										

A summary of the final demand as per NSE and BSE as on the Bid/Issue Closing Date at different Bid prices is as under

Sr. No	Bid Price (₹)	No. of Equity Shares	% to Total	Cumulative Total	Cumulative % of Total	
1	265	816,094	0.05	816,094	0.05	
2	266	72,451	0.00	888,545	0.06	
3	267	33,602	0.00	922,147	0.06	
4	268	50,350	0.00	972,497	0.07	
5	269	44,997	0.00	1,017,494	0.07	
6	270	422,357	0.03	1,439,851	0.10	
7	271	46,693	0.00	1,486,544	0.10	
8	272	132,659	0.01	1,619,203	0.11	
9	273	47,647	0.00	1,666,850	0.11	
10	274	27,772	0.00	1,694,622	0.11	
11	275	279,734	0.02	1,974,356	0.13	
12	276	48,389	0.00	2,022,745	0.14	
13	277	467,990	0.03	2,490,735	0.17	
14	278	640,982	0.04	3,131,717	0.21	
15	279	1,185,183,827	79.66	1,188,315,544	79.87	
16	CUT-OFF	299,438,605	20.13	1,487,754,149	100.00	
	TOTAL	1,487,754,149	100.00			

The Basis of Allotment was finalized in consultation with the Designated Stock Exchange, being NSE on December 16, 2024

A. Allotment to Retail Individual Bidders (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Retail Individual Bidders, who have bid at cut-off or at the Issue Price of ₹279 per Equity, was finalized in consultation with NSE. This category has been subscribed to the extent of 143.52 times. The total number of Equity Shares Allotted in Retail Individual Bidders category is 2,050,179 Equity Shares to 38,682 successful

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	53	3,827,304	89.75	202,847,112	68.94	53	4:441	1,840,107
2	106	224,135	5.26	23,758,310	8.07	53	4:441	107,749
3	159	71,674	1.68	11,396,166	3.87	53	4:441	34,450
4	212	33,357	0.78	7,071,684	2.40	53	4:441	16,059
5	265	27,622	0.65	7,319,830	2.49	53	4:441	13,303
6	318	11,946	0.28	3,798,828	1.29	53	4:441	5,724
7	371	14,940	0.35	5,542,740	1.88	53	4:441	7,155
8	424	5,344	0.13	2,265,856	0.77	53	4:441	2,544
9	477	3,288	0.08	1,568,376	0.53	53	4:441	1,590
10	530	11,327	0.27	6,003,310	2.04	53	4:441	5,459
11	583	1,938	0.05	1,129,854	0.38	53	4:441	954
12	636	1,925	0.05	1,224,300	0.42	53	4:441	901
13	689	29,490	0.69	20,318,610	6.91	53	4:441	14,151
14	0	3963 Allotte	3963 Allottees from Serial no 2 to 13 Additional 1(one) share			1	33:3963	33
	TOTAL	4,264,290	100.00	294,244,976	100.00			2,050,179

B. Allotment to Non-Institutional Bidders (more than ₹0.20 million and upto ₹1 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹ 0.20 million and upto ₹1 million), who have bid at the Issue Price of ₹279 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 125.39 times. The total number of Equity Shares allotted in this category is 1,025,089 Equity

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	742	147954	91.47	109,781,868	85.41	742	1:117	937,888
2	795	3900	2.41	3,100,500	2.41	745	33:3900	24,585
3	848	848	0.52	719,104	0.56	745	7:848	5,215
4	901	642	0.40	578,442	0.45	745	5:642	3,725
5	954	356	0.22	339,624	0.26	745	3:356	2,235
6	1,007	341	0.21	343,387	0.27	745	3:341	2,235
7	1,060	1255	0.78	1,330,300	1.03	745	11:1255	8,195
8	1,113	402	0.25	447,426	0.35	745	3:402	2,235
9	1,166	132	0.08	153,912	0.12	745	1:132	745
10	1,219	134	0.08	163,346	0.13	745	1:134	745
11	1,272	101	0.06	128,472	0.10	745	1:101	745
12	1,325	205	0.13	271,625	0.21	745	2:205	1,490
13	1,378	85	0.05	117,130	0.09	745	1:85	745
14	1,431	248	0.15	354,888	0.28	745	2:248	1,490
15	1,484	642	0.40	952,728	0.74	745	5:642	3,725
16	1,537	91	0.06	139,867	0.11	745	1:91	745
17	1,590	371	0.23	589,890	0.46	745	3:371	2,235
18	1.643	66	0.04	108,438	0.08	745	1:66	745
19	1,696	82	0.05	139,072	0.11	745	1:82	745
20	1,749	1692	1.05	2,959,308	2.30	745	14:1692	10,430
21	1,802	355	0.22	639,710	0.50	745	3:355	2,235
22	1,855	137	0.08	254,135	0.20	745	1:137	745
23	2,120	190	0.12	402,800	0.31	745	2:190	1,490
24	2,226	140	0.09	311,640	0.24	745	1:140	745
25	2,650	157	0.10	416,050	0.32	745	1:157	745
26	3,180	62	0.04	197,160	0.15	745	1:62	745
27	3,551	566	0.35	2,009,866	1.56	745	5:566	3,725
501	1,908	45	0.03	85,860	0.07	745	0:45	0
502	1,961	22	0.01	43,142	0.03	745	0:22	0
503	2,014	37	0.02	74,518	0.06	745	0:37	0
504	2,067	23	0.01	47,541	0.04	745	0:23	0
505	2,173	40	0.02	86,920	0.07	745	0:40	0
506	2,279	13	0.01	29,627	0.02	745	0:13	0
507	2,332	16	0.01	37,312	0.03	745	0:16	0
508	2,385	31	0.02	73,935	0.06	745	0:31	0
509	2,438	11	0.01	26,818	0.02	745	0:11	0
510	2,491	26	0.02	64,766	0.05	745	0:26	0
511	2,544	29	0.02	73,776	0.06	745	0:29	0
512	2,597	11	0.01	28,567	0.02	745	0:11	0
513	2,703	25	0.02	67,575	0.05	745	0:25	0
514	2,756	11	0.01	30,316	0.02	745	0:11	0
515	2,809	12	0.01	33,708	0.03	745	0:12	0
516	2,862	35	0.02	100,170	0.08	745	0:35	0
517	2,915	20	0.01	58,300	0.05	745	0:20	0
518	2,968	42	0.03	124,656	0.10	745	0:42	0
519	3,021	14	0.01	42,294	0.03	745	0:14	0
520	3,074	6	0.00	18,444	0.01	745	0:6	0
521	3,127	8	0.00	25,016	0.02	745	0:8	0
522	3 233	17	0.01	54 961	0.04	745	0.17	0

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares Applied	% to Total	No. of Equity Shares Allotted per Bidder	Ratio	Total No. of Equity Shares Allotted
523	3,286	5	0.00	16,430	0.01	745	0:5	0
524	3,339	14	0.01	46,746	0.04	745	0:14	0
525	3,392	12	0.01	40,704	0.03	745	0:12	0
526	3,445	34	0.02	117,130	0.09	745	0:34	0
527	3,498	38	0.02	132,924	0.10	745	0:38	0
528	0	All applicants fro	m Serial no 501 to	527 for 1 (one) lot of 745	745	5:597	3,725	
529	0	117 Allottees	from Serial no 2 t	o 528 Additional 1(one) sl	1	36:117	36	
	TOTAL	161,751	100	128,532,844	100			1,025,089

Allotment to Non-Institutional Bidders (more than ₹1 million) (After Rejections) (including ASBA Applications)

The Basis of Allotment to the Non-Institutional Bidders (more than ₹1 million), who have bid at the Issue Price of ₹279 per Equity Share or above, was finalized in consultation with NSE. This category has been subscribed to the extent of 108.87 times. The total number of Equity Shares allotted in this category is 2,050,179 Equity Shares to 2,763 successful

Sr. No	Category	No. of Applications Received	% of Total	Total No. of Equity Shares applied	% to Total	No. of Equity Shares allotted per Bidder	Ratio	Total No. of Equity Shares allotted
1	3,604	54399	92.60	196,053,996	87.84	742	4:85	1,898,778
2	3,657	810	1.38	2,962,170	1.33	742	38:810	28,196
3	3,710	1067	1.82	3,958,570	1.77	742	50:1067	37,100
4	3,763	157	0.27	590,791	0.26	742	7:157	5,194
5	3,816	239	0.41	912,024	0.41	742	11:239	8,162
6	3,869	96	0.16	371,424	0.17	742	5:96	3,710
7	3,922	95	0.16	372,590	0.17	742	4:95	2,968
8	3,975	174	0.30	691,650	0.31	742	8:174	5,936
9	4,028	51	0.09	205,428	0.09	742	2:51	1,484
10	4,081	20	0.03	81,620	0.04	742	1:20	742
11	4,134	43	0.07	177,762	0.08	742	2:43	1,484
12	4,187	21	0.04	87,927	0.04	742	1:21	742
13	4,240	83	0.14	351,920	0.16	742	4:83	2,968
14	4,293	75	0.14	321,975	0.10	742	4:75	2,968
15	4,293	45	0.13	195,570	0.14	742	2:45	1,484
16	4,452	50	0.00	222,600	0.09	742	2:50	1,484
17	4,452	15	0.09	67,575	0.10	742	1:15	742
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18	4,611	14	0.02	64,554	0.03	742	1:14	742
19	4,770	32	0.05	152,640	0.07	742	2:32	1,484
20	5,194	12	0.02	62,328	0.03	742	1:12	742
21	5,300	236	0.40	1,250,800	0.56	742	11:236	8,162
22	5,353	36	0.06	192,708	0.09	742	2:36	1,484
23	5,406	43	0.07	232,458	0.10	742	2:43	1,484
24	5,724	16	0.03	91,584	0.04	742	1:16	742
25	6,360	16	0.03	101,760	0.05	742	1:16	742
26	6,890	15	0.03	103,350	0.05	742	1:15	742
27	7,155	62	0.11	443,610	0.20	742	3:62	2,226
28	7,208	87	0.15	627,096	0.28	742	4:87	2,968
29	7,420	38	0.06	281,960	0.13	742	2:38	1,484
30	7,950	26	0.04	206,700	0.09	742	1:26	742
31	8,957	22	0.04	197,054	0.09	742	1:22	742
32	9,010	19	0.03	171,190	0.08	742	1:19	742
33	10,600	49	0.08	519,400	0.23	742	2:49	1,484
34	10,812	16	0.03	172,992	0.08	742	1:16	742
35	14,310	11	0.02	157,410	0.07	742	1:11	742
36	14,416	11	0.02	158,576	0.07	742	1:11	742
37	15,900	18	0.03	286,200	0.13	742	1:18	742
38	17,914	24	0.04	429,936	0.19	742	1:24	742
39	18,020	14	0.02	252,280	0.11	742	1:14	742
40	21,200	14	0.02	296,800	0.13	742	1:14	742
001	4,399	7	0.01	30,793	0.01	742	0:7	0
002	4,558	8	0.01	36,464	0.02	742	0:8	0
003	4,664	7	0.01	32,648	0.01	742	0:7	0
004	4,717	6	0.01	28,302	0.01	742	0:6	0
005	4,823	2	0.00	9,646	0.00	742	0:2	0
006	4,876	4	0.01	19,504	0.00	742	0:4	0
007	4,929	1	0.00	4,929	0.00	742	0:4	0
008	4,982	9	0.00	44,838	0.00	742	0:9	0
009	5,035	10	0.02	50,350	0.02	742	0:10	0
_		8			0.02	742		0
010	5,088	10	0.01	40,704	0.02	742	0:8 0:10	0
	6,519	10		65,190		742		0
)58	8,745		0.00	8,745	0.00		0:1	
159	8,904	10	0.02	89,040	0.04	742	0:10	0
060	9,063	1	0.00	9,063	0.00	742	0:1	0
)78	10,759	10	0.02	107,590	0.05	742	0:10	0
109	14,469	2	0.00	28,938	0.01	742	0:2	0
110	14,840	10	0.02	148,400	0.07	742	0:10	0
111	15,052	1	0.00	15,052	0.01	742	0:1	0
191	106,000	3	0.01	318,000	0.14	742	0:3	0
199	0	- ''		to 1198 for 1 (one) lot of 74		742	19:474	14,098
200	0	2763 Allottee		1 to 1199 Additional 1(one) share	1	33:2763	33
	TOTAL	58,745	100	223,203,511	100			2,050,179

D. Allotment to QIBs (After Rejections)

307,527 Equity Shares and other QIBs and unsatisfied demand of Mutual Funds were allotted the remaining available Equity Shares i.e. 5,843,011 Equity Shares on a proportionate basis. The total number of Equity Shares allotted in the QIB category is 6,150,538 Equity Shares, which were allotted to 163 successful Applicants CATEGORY TOTAL FIS/BANKS MF'S IC'S NBFC'S AIF FPC ALLOTMENT 474.801 217,047 1,049,770 493.318 1.595.376 6,150,538

Allotment to QIBs, who have bid at the Issue Price of ₹279 per Equity Share or above, has been done on a proportionate basis in consultation with NSE. This category has been subscribed to the extent of 125.51 times of Net QIB portion. As per the SEBI Regulations, Mutual Funds were allotted 5% of the Equity Shares of Net QIB portion available i.e.

2,320,226 E. Allotment to Anchor Investors (After Rejections)

The Company, in consultation with the BRLMs, have allocated 9,225,807 Equity Shares to 17 Anchor Investors (through 21 Anchor Investor Application Forms) (including 6 $domestic Mutual Funds through 10 schemes) at an Anchor Issue Price at $\ref{279}$ per Equity Share in accordance with SEBI ICDR Regulations. This represents 60\% of the QIB portion. The price of the QIB portion of the QIB portion of the QIB portion of the QIB portion. The price of the QIB portion of the QIB portion$ FPC CATEGORY FIS/BANKS MF'S IC'S NBFC'S AIF ALLOTMENT 4,927,984 179,246 896,177 3,222,400 9,225,807

The IPO Committee of Board of Directors of our Company at its meeting held on December 16, 2024 has taken on record the basis of allotment of Equity Shares approved by the Designated Stock Exchange, being NSE and has allotted the Equity Shares to various successful applicants. The Allotment Advice Cum Refund Intimation and/or notices have been dispatched to the address of the investors as registered with the depositories. Further, instructions to the SCSBs have been issued for unblocking of funds and transfer to the Public Issue Account on December 16, 2024 and the payments to non-syndicate brokers have been issued on December 17, 2024. In case the same is not received within ten days, investors may contact the Registrar to the Issue at the address given below. The Equity Shares allotted to the successful allottees have been uploaded on December 17. 2024 for credit into the respective beneficiary accounts subject to validation of the account details with the depositories concerned. The Company has filed the Listing application with BSE and NSE on December 17, 2024. The Company has received the listing and trading approval from BSE & NSE, and trading will commence on December 18, 2024.

Note: All capitalized terms used and not defined herein shall have the respective meanings assigned to them in the Prospectus INVESTORS PLEASE NOTE

These details of the Allotment made was hosted on the website of Registrar to the Issue, Link Intime India Private Limited at www.linkintime.co.in.

All future correspondence in this regard may kindly be addressed to the Registrar to the Issue quoting full name of the First/ Sole applicant, Serial number of the Bid cum Application form number, Bidders DP ID, Client ID, PAN, date of submission of Bid cum Application Form, address of the Bidder, number of Equity Shares bid for, name of the Member of the Syndicate, place where the bid was submitted and payment details at the address given below:

INKIntime

Link Intime India Private Limited
C 101, 1st Floor, 247 Park, Lal Bahadur Shashtri Marg, Vikhroli (West), Mumbai 400 083, Maharashtra, India.
Tel: +91 8108114949; E-mail: mobikwik.ipo@linkintime.co.in; Investor grievance e-mail: mobikwik.ipo@linkintime.co.in

Contact person: Shanti Gopalkrishnan; Website: www.linkintime.co.in; SEBI Registration: INR000004058

CORRIGENDUM - NOTICE TO INVESTORS This corrigendum dated December 17, 2024 is with reference to the Prospectus filed in relation to the Issue. In this regard, please note the following

The number of equity shares available for allotment to QIBs as disclosed under "The Issue" on page 90 of the Prospectus should be read as not less than 15,376,345 Equity Shares instead of not less than 15,476,345 Equity Shares.

The Prospectus should be read in conjunction with this corrigendum. The information in this corrigendum supersedes the information provided in the Prospectus to the extent inconsistent with the information in the Prospectus. The Prospectus stands amended to the extent stated hereinabove

All capitalized terms used in this corrigendum shall, unless the context otherwise requires, have the same meaning as ascribed in the Prospectus

Ankita Sharma

For ONE MOBIKWIK SYSTEMS LIMITED

Date: December 17, 2024 Company Secretary & Compliance Officer THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES ON LISTING OR THE BUSINESS

PROSPECTS OF ONE MOBIKWIK SYSTEMS LIMITED.

Place: Gurugram, Haryana

ONE MOBIKWIK SYSTEMS LIMITED has filed a Prospectus dated December 14, 2024 with the RoC. The Prospectus is made available on the website of the SEBI at www.sebi.gov.in as well as on the website of the BRLMs i.e., SBI Capital Markets Limited at www.sbicaps.com and DAM Capital Advisors Limited at www.damcapital.in, the website of the NSE at www.nseindia.com and the website of the BSE at www.bseindia.com and the website of the Company at www.mobikwik.com/ir. Any potential investor should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section "Risk Factors" beginning on page 34 of the Prospectus. Potential investors should not rely on the DRHP for making any investment decision but should only rely on the information included in the RHP filed by the Company with the RoC.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. However, no offering of securities is being

made in the United States