
Name of the Issue: Bharti Hexacom Limited

1 Type of Issue Initial Public Offer

2 Issue Size (Rs. Mn) 42,750.00 million*

*Source: Prospectus dated April 5, 2024

3 Grade of issue along with name of the rating agency

Name NA

Grade NA

4 Subscription Level (Number of times) 29.8845*

* excluding Anchor Investor Portion and after removing multiple and duplicate bids

Source: Minutes for basis of allotment dated April 8, 2024

5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges

Particulars	%age
(i) On Allotment **	11.01
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2024)*	Not Available
(iii) at the end of 1st FY (March 31, 2025) *	Not Available
(iv) at the end of 2nd FY (March 31, 2026) *	Not Available
(v) at the end of 3rd FY (March 31, 2027) *	Not Available

**Basis of Allotment (excluding pre-issue QIB holding)

* QIB Holding not disclosed as reporting for relevant period has not been completed.

6 Financials of the issuer

Parameters	(Rs. Millions)		
	1st FY (March 31,2025) *	2nd FY (March 31,2026)*	3rd FY (March 31,2027)*
Income from operations	Not available	Not Available	Not Available
Net Profit/(Loss) for the period	Not available	Not Available	Not Available
Paid-up equity share capital	Not available	Not Available	Not Available
Reserves excluding revaluation reserves	Not available	Not Available	Not Available

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status

The equity shares of Bharti Hexacom Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025) *	Not Available
(ii) at the end of 2nd FY (March 31, 2026) *	Not Available
(iii) at the end of 3rd FY (March 31, 2027) *	Not Available

* Trading status not disclosed as the relevant fiscal years have not been completed.

8 Change in Directors of Issuer from the disclosures in the offer document

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025) *	Sanjeev Kumar Surajit Mandol	Resigned
(ii) at the end of 2nd FY (March 31, 2026) *	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027) *	Not Available	Not Available

* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

11 Comments of monitoring agency, if applicable

As the issue was a complete OFS there was no requirement of appointing a monitoring agency

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	570.00
Listing Date	12-Apr-24

Price parameters	At close of listing day	Close of 30th calendar day from listing day ⁽¹⁾	Close of 90th calendar day from listing day ⁽¹⁾	As at the end of the 1st FY after the listing of the issue (31st March,2025) ⁽¹⁾		
				Closing price	High	Low
Market Price	813.75	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex*	74,244.90	Not Available	Not Available	Not Available	Not Available	Not Available
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2026) ⁽¹⁾			As at the end of the 3rd FY after the listing of the issue (31st March,2027) ⁽¹⁾		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

* Being index of BSE, the designated stock exchange

⁽¹⁾ The pricing data is not disclosed as the relevant fiscal years have not been completed

13 Basis for Issue Price

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2025)**	At the end of 2nd FY (March 31,2026)**	At the end of 3rd FY (March 31,2027)**	
EPS (Diluted)	Company					
	Standalone	5	10.98	Not Available	Not Available	Not Available
	Peer Group:					
	Bharti Airtel Limited	5	14.80	Not Available	Not Available	Not Available
	Vodafone Idea Limited	10	(8.43)	Not Available	Not Available	Not Available
	Reliance Jio Infocomm Limited	10	1.07	Not Available	Not Available	Not Available
	Industry Avg		Not Available	Not Available	Not Available	
P/E	Company					
	Consolidated	5	N.A.	Not Available	Not Available	Not Available
	Peer Group:					
	Bharti Airtel Limited	5	82.16	Not Available	Not Available	Not Available
	Vodafone Idea Limited	10	(1.63)	Not Available	Not Available	Not Available
	Reliance Jio Infocomm Limited	10	N.A.	Not Available	Not Available	Not Available
	Industry Avg		Not Available	Not Available	Not Available	
RoNW (%)	Company					
	Consolidated	5	13.83	Not Available	Not Available	Not Available
	Peer Group:					
	Bharti Airtel Limited	5	15.84	Not Available	Not Available	Not Available
	Vodafone Idea Limited	10	N.A.	Not Available	Not Available	Not Available
	Reliance Jio Infocomm Limited	10	8.43	Not Available	Not Available	Not Available
	Industry Avg		Not Available	Not Available	Not Available	
NAV per share	Company					
	Consolidated	5	84.19	Not Available	Not Available	Not Available
	Peer Group:					
	Bharti Airtel Limited	5	136.72	Not Available	Not Available	Not Available
	Vodafone Idea Limited	10	(15.28)	Not Available	Not Available	Not Available
	Reliance Jio Infocomm Limited	10	48.00	Not Available	Not Available	Not Available
	Industry Avg		Not Available	Not Available	Not Available	

Notes

* Sourced from Prospectus dated April 5, 2024.

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date	Remarks
Not Available		

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com