

Name of the Issue: Yatra Online Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 775

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times)\* 2.10

Source: Minutes for basis of allotment dated September 22, 2023  
\*(excluding Anchor Investor Portion and after technical rejections)

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment **	8.34%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (Sept 30, 2023)*	8.34%
(iii) at the end of 1st FY (March 31, 2024) *	NA
(iv) at the end of 2rd FY (March 31, 2025) *	NA
(v) at the end of 3rd FY (March 31, 2026) *	NA

\*\*Basis of Allotment

\*QIB Holding not disclosed as reporting for relevant period has not been completed

6 Financials of the issuer

(Consolidated)

(Rs. in Million)

Parameters	31-03-2024*	31-03-2025*	31-03-2026*
Net Sales/ Income from operations	NA	NA	NA
Net Profit/ (loss) after minority interest	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

\* Financials not available as reporting for the relevant years has not been completed.

**7 Trading Status in the scrip of the issuer**

Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

Particulars	Status
(i) at the end of 1st FY (March 31, 2024) *	NA
(ii) at the end of 2nd FY (March 31, 2025) *	NA
(iii) at the end of 3rd FY (March 31, 2026) *	NA

\* Trading status not disclosed as the relevant fiscal years have not been completed

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024) *	NA	NA
(ii) at the end of 2nd FY (March 31, 2025) *	NA	NA
(iii) at the end of 3rd FY (March 31, 2026) *	NA	NA

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

**10 Status of utilization of issue proceeds\***

(i) as disclosed in the offer document Rs. in Million

Particulars	Amount proposed to be utilised from Net Proceeds
Strategic investments, acquisitions and inorganic growth	1,500.00
Investment in customer acquisition and retention, technology, and other organic growth initiatives	3,920.00
General corporate purposes	280.97
(Less) Estimated Offer expenses	319.03
<b>Total</b>	<b>6,020.00</b>

\* As per Prospectus dated September 21, 2023

(ii) Actual utilization Not Applicable

(iii) reasons for deviations (if any) Not Applicable

**11 Comments of monitoring agency, if applicable**

a) Comments on use of funds	None
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	None
(c) Any other reservations expressed by the monitoring agency about the end use of funds	None

**12 Pricing Data**

Designated Stock Exchange	BSE
Issue Price (Rs.):	142
Listing Date	September 28, 2023

Price parameters	At close of listing day September 28, 2023	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue ( 31st March, 2024) <sup>(1)</sup>		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange*	135.95	NA	NA	NA	NA	NA
Sensex	65,508.32	NA	NA	NA	NA	NA
Sectoral Index	Not comparable to any of the available sectoral indices					

\*Period from the date of listing of Equity shares

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2025) <sup>(1)</sup>			As at the end of the 3rd FY after the listing of the issue ( 31st March, 2026) <sup>(1)</sup>		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sensex	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

\* Index High Lows calculated from Date of Listing of Shares of the Company

### 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio		Face Value (Rs)	As disclosed in the offer document	At the end of 1st FY (March 31, 2024)**	At the end of 1st FY (March 31, 2025)**	At the end of 1st FY (March 31, 2026)**
EPS	<b>Issuer: Consolidated</b>	1	0.69			
	<b>Peer Group</b>					
	Easy Trip Planners Limited	1	0.77			
	<b>Industry Avg</b>		<b>0.73</b>			
P/E	<b>Issuer: Consolidated</b>	1	205.8			
	<b>Peer Group</b>					
	Easy Trip Planners Limited	1	56.53			
	<b>Industry Avg</b>		<b>131.17</b>			
RoNW%	<b>Issuer: Consolidated</b>	1	4.5			
	<b>Peer Group</b>					
	Easy Trip Planners Limited	1	36.21			
	<b>Industry Avg</b>		<b>20.36</b>			
NAV	<b>Issuer: Consolidated</b>	1	15.04			
	<b>Peer Group</b>					
	Easy Trip Planners Limited	1	2.13			
	<b>Industry Avg</b>		<b>8.59</b>			

#### Notes:

Source: All the financial information for listed industry peers mentioned above is on a consolidated basis (unless otherwise available only on standalone basis) and is sourced from the financial results of the respective company for the year ended March 31 submitted to stock exchanges

(1) Figures for Easy Trip Planners Limited has been provided to us by the Company. We have verified the numbers from the published financials of Easy Trip Planners Limited for FY 2022-23 and calculated the mathematical accuracy for P/E, P/B, RONW and NAV.

Notes:

1) Figures of Yatra Online Limited are derived from Restated Consolidated Summary Statements for the year ended March 31, 2023.

2) P/E ratio has been calculated as closing price as on March 31, 2023 divided by EPS as on March 31, 2023.

3) P/B ratio has been calculated as closing price as on March 31, 2023 divided by book value per share as on March 31, 2023.

4) Net worth = net worth means the aggregate value of equity share capital and other equity created out of the profits, securities premium account and debit or credit balance of profit and loss account, after deducting the aggregate value of the accumulated losses, deferred expenditure and miscellaneous expenditure not written off, derived from the Restated Consolidated Summary Statements, but does not include reserves created out of revaluation of assets, write-back of depreciation and amalgamation.

5) Average Return on Net Worth ("RoNW") = Calculated as restated consolidated profit/(loss) for the year attributable to equity holders divided by Net Worth at the end of the year.

6) Net asset value per share (in ₹): Net asset value per share is calculated by dividing net asset value by weighted average number

14 **Any other material information**

For updates and material information please visit stock exchanges website [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

All the above information is updated , unless indicated otherwise