

Name of the Issue: Medi Assist Healthcare Services Limited

1 **Type of Issue (IPO / FPO)** IPO

2 **Issue Size (Rs. Cr)** 1171.58

3 **Grade of issue along with name of the rating agency**

Name	Not Applicable
Grade	

4 **Subscription Level (Number of times)** 16.95*
Source: Post Issue Monitoring Report

* excluding Anchor Investor Portion and after removing multiple and duplicate bids

5 **QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment (1)	30.81%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 21, 2024) (1)	Not available
(iii) at the end of 1st FY (March 31, 2024)	Not available
(iv) at the end of 2nd FY (March 31, 2025)(2)	Not available
(v) at the end of 3rd FY (March 31, 2026)(2)	Not available

(1) Shareholding Pattern, as submitted to the Stock Exchange

(2) QIB holding not disclosed as reporting for the relevant period/ financial years have not been completed

6 **Financials of the issuer**

(Consolidated Rs. in Cr)

Parameters	31-03-2024*	31-03-2025 *	31-03-2026 *
Net Sales/ Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

* Note: Financials for the years have not been disclosed

7 **Trading Status in the scrip of the issuer**

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Not Available
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available

* Trading status has not been disclosed since the the relevant financial years have not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2024	no change	No change
During year ended March 31, 2025 *	Not Available	Not Available
During year ended March 31, 2026 *	Not Available	Not Available

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds*

(i) as disclosed in the offer document	Not Applicable
(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any:	Not Applicable
* Comprises only Offer For Sale	

11 Comments of monitoring agency, if applicable*

(i) Comments on use of funds	Not Applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not Applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable
*As the Issue was complete OFS there was no requirement of Monitoring Agency	

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	418.00
Listing Date	1/23/2024

Price parameters	At close of listing day- Jan 23, 2024	At close of 30th calendar day from listing day	At close of 90th calendar day from listing day	As at the end of March 31, 2024		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	464.25	511.3	Not Applicable	508.9	559	430.15
Nifty 50	70,370.55	72623.09	Not Applicable	22462	22,529.95	17,312.75
Sectoral Index			Not Available			

Price parameters	As at the end of March 31, 2025 (1)			As at the end of March 31, 2026(1)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Nifty 50	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable	Not Applicable
Sectoral Index	Not Available					

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of Company: Aditya Birla Sun Life AMC Limited (Issuer)	As disclosed in the offer document**	At the end of 1st FY March 31, 2024	At the end of 2nd FY March 31, 2025 ***	At the end of 3rd FY March 31, 2026 ***
EPS (Rs.) (Diluted)	Issuer	10.65	Not Available	Not Available	Not Available
	Peer Group	-	-	-	-
	Nil	-	-	-	-
	Industry Average	10.65	Not Available	Not Available	Not Available
P/E (Times)	Issuer	39.25	Not Available	Not Available	Not Available
	Peer Group	-	-	-	-
	Nil	-	-	-	-
	Industry Average	39.25	Not Available	Not Available	Not Available
RoNW (%)	Issuer	19.30%	Not Available	Not Available	Not Available
	Peer Group	-	-	-	-
	Nil	-	-	-	-
	Industry Average	19.30%	Not Available	Not Available	Not Available
NAV per share based on balance sheet (Rs.)	Issuer	55.72	Not Available	Not Available	Not Available
	Peer Group	-	-	-	-
	Nil	-	-	-	-
	Industry Average	55.72	Not Available	Not Available	Not Available

Notes:
* Price information not disclosed as reporting for the fiscal year has not been completed
^ P/E figure has been computed based on Offer Price
** Based on Consolidated Restated Consolidated Financial Information as on and for the respective period
** Source: Audited IND AS financials submitted to stock exchanges for the respective period/Prospectus
^^NAV per Share (in ₹) = Restated net worth at the end of the period/year / Number of equity shares outstanding at the end of the period/year.

14 Any other material information

Announcement
For updates and further information on the material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

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