

Name of the Issue: Muthoot Microfin Limited				
1	Type of Issue (IPO / FPO)	IPO		
2	Issue Size (Rs. in million)	9,600.00		
	<i>*Source: Prospectus</i>			
3	Grade of issue along with name of the rating agency			
	Name	Not Applicable		
	Grade			
4	Subscription Level (Number of times)*	11.86		
	<i>* Figure is after technical rejections and excluding Anchor Portion</i>			
	<i>Source: Minutes for basis of allotment dated December 21, 2023</i>			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) On Allotment **	29.04%		
	(ii) at the end of the 1st Quarter immediately after the listing (December 31, 2023)	30.40%		
	(iii) at the end of 1st FY (March 31, 2024)*	Not Available		
	(iv) at the end of 2nd FY (March 31, 2025)*	Not Available		
	(v) at the end of 3rd FY (March 31, 2026)*	Not Available		
	<i>**Basis of Allotment</i>			
	<i>*QIB Holding not disclosed as reporting for relevant period has not been completed</i>			
6	Financials of the issuer			
		(Consolidated Rs. in millions)		
	Parameters	1st FY (March 31, 2024)*	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*
	Net Sales/ Income from operations	Not Available	Not Available	Not Available
	Net Profit for the year	Not Available	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
	<i>*Financials not available as reporting for the relevant years has not been completed</i>			
7	Trading Status in the scrip of the issuer			
	Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")			
	Particulars	Status		
	(i) at the end of 1st FY (March 31, 2024)	Frequently Traded		
	(ii) at the end of 2nd FY (March 31, 2025)*	Not Available		
	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available		
	<i>* Information shall be updated in due course</i>			
8	Change in Directors of issuer from the disclosures in the offer document			
	Particulars	Name of the Director	Appointed / Resigned	
	(i) at the end of 1st FY (March 31, 2024)	None	None	
	(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	Not Available	
	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available	
	<i>* Information shall be updated in due course</i>			
9	Status of implementation of project/ commencement of commercial production			
	(i) as disclosed in the offer document	Not Available		
	(ii) Actual implementation			
	(iii) Reasons for delay in implementation, if any			
10	Status of utilization of issue proceeds*			

(i) As disclosed in the offer document (Rs. in Million)	7048.1
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*Source: Prospectus

(ii) Actual utilization

(Rs. In Crores)

Particulars	Amount proposed in the offer Document	Amount Utilised	Unutilised Amount
The object of the issue is to augment the capital base of the Company. The Net Proceed will be utilised for increasing business of our Company which is towards onward lending, which is expected to arise out of growth in our Company's business & assets, primarily towards onward lending under our company's lending verticals	704.81	36.55	667.47
General Corporate Purpose	NA	NA	NA
Total	704.81	36.55	667.47

As per Monitoring Agency Report dated December 31, 2023

(iii) Reasons for deviation, if any	NA
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11 Comments of monitoring agency, if applicable

a) Comments on use of funds	Not Available
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.)	291
Listing Date	26-Dec-23

Price parameters	At close of listing day March 12, 2024	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue March 31, 2024		
				Closing price	High	Low
Market Price on Designated Stock Exchange	266.20	230.55	200.35	199.8	280.80	196.10
S & P BSE SENSEX	71,336.80	71,060.31	72,831.94	73,651.35	74,245.17	70,001.6
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2025)(1)			As at the end of the 3rd FY after the listing of the issue (31st March, 2026)(1)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
S & P BSE SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Note: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Face Value (Rs)	As disclosed in the offer document (Basic) / (Diluted)	At the end of 1st FY March 31, 2024**	At the end of 1st FY March 31, 2025**	At the end of 1st FY March 31, 2026**
Issuer:	10	14.19 / 11.66	Not available	Not available	Not available

EPS	Peer group			Not available	Not available	Not available
	Equitas Small Finance Bank Limited	10	4.71 / 4.67	Not available	Not available	Not available
	Ujjivan Small Finance Bank Limited	10	5.88 / 5.87	Not available	Not available	Not available
	CreditAccess Grameen Limited	10	52.04 / 51.82	Not available	Not available	Not available
	Spandana Sphoorty Financial Limited	10	1.74 / 1.74	Not available	Not available	Not available
	Bandhan Bank Limited	10	13.62 / 13.62	Not available	Not available	Not available
	Suryoday Small Finance Bank Limited	10	7.32 / 7.32	Not available	Not available	Not available
	Fusion Micro Finance Limited	10	43.29 / 43.13	Not available	Not available	Not available
P/E	Issuer:	10	24.96	Not available	Not available	Not available
	Peer group			Not available	Not available	Not available
	Equitas Small Finance Bank Limited	10	20.29	Not available	Not available	Not available
	Ujjivan Small Finance Bank Limited	10	9.33	Not available	Not available	Not available
	CreditAccess Grameen Limited	10	32.47	Not available	Not available	Not available
	Spandana Sphoorty Financial Limited	10	551.18	Not available	Not available	Not available
	Bandhan Bank Limited	10	15.59	Not available	Not available	Not available
	Suryoday Small Finance Bank Limited	10	21.73	Not available	Not available	Not available
Fusion Micro Finance Limited	10	13.46	Not available	Not available	Not available	
RNoW	Issuer: Consolidated	10	10.08%	Not available	Not available	Not available
	Peer group			Not available	Not available	Not available
	Equitas Small Finance Bank Limited	10	11.12%	Not available	Not available	Not available
	Ujjivan Small Finance Bank Limited	10	27.79%	Not available	Not available	Not available
	CreditAccess Grameen Limited	10	16.18%	Not available	Not available	Not available
	Spandana Sphoorty Financial Limited	10	0.40%	Not available	Not available	Not available
	Bandhan Bank Limited	10	11.21%	Not available	Not available	Not available
	Suryoday Small Finance Bank Limited	10	4.90%	Not available	Not available	Not available
Fusion Micro Finance Limited	10	16.67%	Not available	Not available	Not available	
NAV	Issuer: Consolidated	10	112.63	Not available	Not available	Not available
	Peer group			Not available	Not available	Not available
	Equitas Small Finance Bank Limited	10	46.44	Not available	Not available	Not available
	Ujjivan Small Finance Bank Limited	10	20.25	Not available	Not available	Not available
	CreditAccess Grameen Limited	10	326.89	Not available	Not available	Not available
	Spandana Sphoorty Financial Limited	10	436.58	Not available	Not available	Not available
	Bandhan Bank Limited	10	121.58	Not available	Not available	Not available
	Suryoday Small Finance Bank Limited	10	149.28	Not available	Not available	Not available
Fusion Micro Finance Limited	10	230.74	Not available	Not available	Not available	

(1) Sourced from Prospectus

**Not available as the relevant fiscal year has not been completed / information not disclosed

14 **Any other material information**

For updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

All the above information is updated till April 1, 2024 unless indicated otherwise

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