

Name of the Issue: Paradeep Phosphates Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 1501.73

*Source: Prospectus dated May 20, 2022

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times)* 1.88*

Source: Minutes for basis of allotment dated May 24, 2022

*(excluding Anchor Investor Portion and after technical rejections)

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment **	26.33%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (June 30, 2022)*	28.82%
(iii) at the end of 1st FY (March 31, 2023)	26.87%
(iv) at the end of 2nd FY (March 31, 2024) *	Not Available
(v) at the end of 3rd FY (March 31, 2025) *	Not Available

**Basis of Allotment

*QIB Holding not disclosed as reporting for relevant period has not been completed

6 Financials of the issuer

(Consolidated)

(Rs. in Crore)

Parameters	31-Mar-23	31-03-2024*	31-03-2025*
Net Sales/ Income from operations	13,340.72	NA	NA
Net Profit/ (loss) after minority interest	304.18	NA	NA
Paid-up equity share capital	814.50	NA	NA
Reserves excluding revaluation reserves	2,690.20	NA	NA

* Financials not available as reporting for the relevant years has not been completed.

7 Trading Status in the scrip of the issuer

Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

Particulars	Status
(i) at the end of 1st FY (March 31, 2023)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2024)	Frequently traded
(iii) at the end of 3rd FY (March 31, 2025) *	NA

* Trading status not disclosed as the relevant fiscal years have not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2023)	Marco Philips Ardeshir	Resigned
(ii) at the end of 2nd FY (March 31, 2024)	Mrs Rita Menon	Appointed
(iii) at the end of 3rd FY (March 31, 2025) *	NA	NA

*Changes in Directors of Issuer not updated as the relevant financial years have not been completed

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

10 Status of utilization of issue proceeds*

(i) as disclosed in the offer document

Rs. in Million

Particulars	Amount proposed to be utilised from Net Proceeds	Estimated Utilisation of Net Proceeds in Fiscal 2023
Part-financing the acquisition of the Goa Facility	5,200.00	5,200.00
Repayment/prepayment of certain of our borrowings; and	3,000.00	3,000.00
General corporate purposes	1,431.51	1,431.51
Total	9,631.51	9,631.51

(ii) Actual utilization

9,631.51

(iii) reasons for deviations (if any)

Not Applicable

11 Comments of monitoring agency, if applicable

a) Comments on use of funds	None
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	None
(c) Any other reservations expressed by the monitoring agency about the end use of funds	None

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.):	42
Listing Date	May 27, 2022

Price parameters	At close of listing day May 27, 2022	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March, 2023)		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	43.95	39.75	53.50	50.32	68.55	37.70
Sensex	54,884.66	53,161.30	58,774.70	58,991.52	63,284.19	51,360.42
Sectoral Index	Not comparable to any of the available sectoral indices					
Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March, 2024)			As at the end of the 3rd FY after the listing of the issue (31st March, 2025) ⁽¹⁾		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	66.39	82.20	50.84	Not Available	Not Available	Not Available
Sensex	73,651.35	74,119.39	59,106.44	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

* Index High Lows calculated from Date of Listing of Shares of the Company

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio		As disclosed in the offer document	At the end of 1st FY (March 31, 2023)	At the end of 1st FY (March 31, 2024)**	At the end of 1st FY (March 31, 2025)**
EPS	Issuer: Consolidated	3.88	3.9	NA	NA
	Peer Group				
	Coromandel International Ltd	45.34	68.51	NA	NA
	Chambal Fertilizers Chemicals Ltd	39.76	24.85	NA	NA
	Deepak Fertilizers and Petrochemicals Limited	41.47	97.7	NA	NA
	Industry Avg	42.19	63.69	NA	NA
P/E	Issuer: Consolidated	10.82	12.9	NA	NA
	Peer Group				
	Coromandel International Ltd	18.72	12.83	NA	NA
	Chambal Fertilizers Chemicals Ltd	11.57	10.63	NA	NA
	Deepak Fertilizers and Petrochemicals Limited	16.91	5.61	NA	NA
	Industry Avg	15.73	9.69	NA	NA
RoNW%	Issuer: Consolidated	12.22%	6.68%	NA	NA
	Peer Group				
	Coromandel International Ltd	25.81%	25.46%	NA	NA
	Chambal Fertilizers Chemicals Ltd	33.30%	14.63%	NA	NA
	Deepak Fertilizers and Petrochemicals Limited	15.04%	24.09%	NA	NA
	Industry Avg	24.72%	21.39%	NA	NA
NAV	Issuer: Consolidated	31.76	43.03	NA	NA
	Peer Group				
	Coromandel International Ltd	176	268.96	NA	NA
	Chambal Fertilizers Chemicals Ltd	126	169.82	NA	NA
	Deepak Fertilizers and Petrochemicals Limited	263	401.39	NA	NA
	Industry Avg	188.33	280.06	NA	NA

* Sourced from Prospectus dated May 20, 2022.

**Not available as the relevant fiscal years have not been completed / information not disclosed

14 Any other material information

Particulars	Date
Re-Appointment of Statutory Auditor	14 September 2022
Reappointment of Mr. N Suresh Krishnan as a Managing Director	31 January 2022
Reappointment of Mr. Bijoy Kumar Biswal, as Chief Financial Officer	31 January 2022
For updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com	

All the above information is updated till March 31,2024 unless indicated otherwise

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