

Name of the Issue: R K Swamy Limited			
1	Type of Issue (IPO / FPO)	IPO	
2	Issue Size (Rs. in million)	4,235.60	
	Fresh Issue (Rs. In million)	1,730.00	
	Offer for Sale (Rs. In million)	2,505.60	
<i>*Source: Prospectus dated March 6, 2024</i>			
3	Grade of issue along with name of the rating agency		
	Name	Not Applicable	
	Grade		
4	Subscription Level (Number of times)*	15.02	
<i>Source: Source: Basis of allotment ad dated March 11, 2024</i>			
<i>*The above figure is before technical rejections.</i>			
5	QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges		
	Particulars	%	
	(i) On Allotment **	19.96	
	(ii) at the end of the 1st Quarter immediately after the listing (March 31, 2024)*	Not Available	
	(iii) at the end of 1st FY (March 31, 2024)*	Not Available	
	(iv) at the end of 2nd FY (March 31, 2025)*	Not Available	
	(v) at the end of 3rd FY (March 31, 2026)*	Not Available	
<i>**Basis of Allotment</i>			
<i>*QIB Holding not disclosed as reporting for relevant period has not been completed</i>			
6	Financials of the issuer		
		(Consolidated Rs. in millions)	
	Parameters	1st FY (March 31, 2024)*	2nd FY (March 31, 2025)*
	Net Sales/ Income from operations	Not Available	Not Available
	Net Profit for the year	Not Available	Not Available
	Paid-up equity share capital	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available
	<i>*Financials not available as reporting for the relevant years has not been completed</i>		
7	Trading Status in the scrip of the issuer		
	Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")		
	Particulars	Status	
	(i) at the end of 1st FY (March 31, 2024)	Frequently Traded	
	(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	
	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	
<i>* Information shall be updated in due course</i>			
8	Change in Directors of issuer from the disclosures in the offer document		
	Particulars	Name of the Director	Appointed / Resigned
	(i) at the end of 1st FY (March 31, 2024)	None	None
	(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	Not Available
	(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available
<i>* Information shall be updated in due course</i>			
9	Status of implementation of project/ commencement of commercial production		
	(i) as disclosed in the offer document	Not Available	
	(ii) Actual implementation		
	(iii) Reasons for delay in implementation, if any		
10	Status of utilization of issue proceeds*		

Sectoral Index	Not comparable to any of the available sectoral indices
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Note: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio		Face Value (Rs)	As disclosed in the offer document	At the end of 1st FY March 31, 2024**	At the end of 1st FY March 31, 2025**	At the end of 1st FY March 31, 2026**
EPS	Issuer:	5	7.03	Not available	Not available	Not available
	Peer group					
	Affle (India) Limited (basic/diluted)	2	18.43 / 18.43	Not available	Not available	Not available
	Latent View Analytics Limited (basic/diluted)	1	7.71 / 7.63	Not available	Not available	Not available
	Vertoz Advertising Limited (basic/diluted)	10	9.22 / 9.22	Not available	Not available	Not available
P/E	Issuer:	5	40.96	Not available	Not available	Not available
	Peer group					
	Affle (India) Limited	2	66.74	Not available	Not available	Not available
	Latent View Analytics Limited	1	63.7	Not available	Not available	Not available
	Vertoz Advertising Limited	10	78.07	Not available	Not available	Not available
RN _o W	Issuer: Consolidated	5	22.20%	Not available	Not available	Not available
	Peer group					
	Affle (India) Limited	2	16.73%	Not available	Not available	Not available
	Latent View Analytics Limited	1	12.87%	Not available	Not available	Not available
	Vertoz Advertising Limited	10	10.77%	Not available	Not available	Not available
NAV	Issuer: Consolidated	5	4.84	Not available	Not available	Not available
	Peer group					
	Affle (India) Limited	2	11.58	Not available	Not available	Not available
	Latent View Analytics Limited	1	16.83	Not available	Not available	Not available
	Vertoz Advertising Limited	10	13.64	Not available	Not available	Not available

(1) Sourced from Prospectus dated March 6, 2024

**Not available as the relevant fiscal year has not been completed / information not disclosed

14 Any other material information

For updates and material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

All the above information is updated till April 2, 2024 unless indicated otherwise

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