

## Name of the Issue: Senco Gold Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 405.00

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times) 76.8 times\*

Source: Post Issue Monitoring Report

\*After removing multiple, duplicate bids and technical rejections cases and excluding anchor allocation. (Source: Basis of allotment dated July 11, 2023)

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment (1)	11.13%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2023)	22.92%
(iii) at the end of 1st FY (March 31, 2024) (2)	Not available
(iv) at the end of 2nd FY (March 31, 2025)(2)	Not available
(v) at the end of 3rd FY (March 31, 2026)(2)	Not available

(1) Shareholding Pattern, as submitted to the Stock Exchange

(2) QIB holding not disclosed as reporting for the relevant period/ financial years have not been completed

6 Financials of the issuer

(Consolidated Rs. in Cr)

Parameters	31-03-2024 *	31-03-2025 *	31-03-2026 *
Net Sales/ Income from operations	NA	NA	NA
Net Profit for the period	NA	NA	NA
Paid-up equity share capital	NA	NA	NA
Reserves excluding revaluation reserves	NA	NA	NA

\* Note: Financials for the years have not been disclosed

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" )

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently traded
(ii) at the end of 2nd FY (March 31, 2025) (1)	NA
(iii) at the end of 3rd FY (March 31, 2026) (1)	NA

(1) Trading status has not been disclosed since the the relevant financial years have not been completed

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2024	Vivek Kumar Mathur	Resigned
During year ended March 31, 2025 *	NA	NA
During year ended March 31, 2026 *	NA	NA

\* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document - Funds to be utilised towards Working Capital	Rs. 196.00 Cr.
(ii) Actual implementation	Rs. 196.00 Cr.
(iii) Reasons for delay in implementation, if any	-

**11 Comments of monitoring agency, if applicable**

(i) Comments on use of funds	Nil
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Nil
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Nil

**12 Pricing Data**

Designated Stock Exchange	NSE
Issue Price (Rs.):	317.00
Listing Date	July 14, 2023

Price parameters	At close of listing day July 14, 2023	At close of 30th calendar day from listing day August 14, 2023*	At close of 90th calendar day from listing day *	As at the end of March 31, 2024		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	405.30	405.95	656.70	785.5	895.9	358.3
Nifty 50	19,564.50	19,434.6	19,794.0	22462	22529.95	17,312.75
Sectoral Index	Not Available					

\* Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

Price parameters	As at the end of March 31, 2025(1)			As at the end of March 31, 2026(1)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	NA	NA	NA	NA	NA	NA
Nifty 50	NA	NA	NA	NA	NA	NA
Sectoral Index	Not Available					

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

### 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of Company: Senco Gold Limited (Issuer)	As disclosed in the offer document**	At the end of 1st FY March 31, 2024	At the end of 2nd FY March 31, 2025	At the end of 3rd FY March 31, 2026
EPS (Rs.)	Issuer (Consolidated)	22.87	Not Available	Not Available	Not Available
	Peer Group				
	Kalyan Jewellers India Limited	4.20	Not Available	Not Available	Not Available
	Titan Company Limited	36.61	Not Available	Not Available	Not Available
	<b>Industry Average</b>	<b>20.41</b>	<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>
P/E (Times)	Issuer (Consolidated)	13.86	Not Available	Not Available	Not Available
	Peer Group				
	Kalyan Jewellers India Limited	29.29 <sup>a</sup>	Not Available	Not Available	Not Available
	Titan Company Limited	81.13 <sup>a</sup>	Not Available	Not Available	Not Available
	<b>Industry Average</b>	<b>55.21</b>	<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>
RoNW (%)	Issuer (Consolidated)	18.96%	Not Available	Not Available	Not Available
	Peer Group				
	Kalyan Jewellers India Limited	12.79%	Not Available	Not Available	Not Available
	Titan Company Limited	30.73%	Not Available	Not Available	Not Available
	<b>Industry Average</b>	<b>21.76%</b>	<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>
NAV per share based on balance sheet (Rs.)	Issuer (Consolidated)	136.83	Not Available	Not Available	Not Available
	Peer Group				
	Kalyan Jewellers India Limited	35.29	Not Available	Not Available	Not Available
	Titan Company Limited	133.29	Not Available	Not Available	Not Available
	<b>Industry Average</b>	<b>84.29</b>	<b>Not Available</b>	<b>Not Available</b>	<b>Not Available</b>

Notes:

<sup>^</sup> P/E is calculated as closing market price on NSE as on Jun 22, 2023

<sup>\*\*</sup> Based on Consolidated Restated Consolidated Financial Information as on and for the respective period

<sup>\*\*</sup> Source: Audited IND AS financials submitted to stock exchanges for the respective period

14 Any other material information

**Announcement**

For updates and further information on the material information please visit stock exchanges website [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

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