

Name of the Issue: Aadhar Housing Finance Limited

1 Type of Issue (IPO/FPO) IPO

2 Issue Size (Rs. Cr) 3000
* As per Basis of Allotment

3 Grade of issue alongwith name of the rating agency

Name Not Applicable
Grade Not Applicable

4 Subscription Level (Number of times): 26.6773 *
*The above figure is after technical rejection and excludes anchor allotment
Source: Minutes of Basis of Allotment dated May 13, 2024

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) allotment in the issue*	11.65%
(ii) at the end of the 1st Quarter immediately after the listing of the issue	15.97 %
(iii) at the end of 1st FY (March 31, 2025)#	Not Available
(iv) at the end of 2nd FY (March 31, 2026)#	Not Available
(v) at the end of 3rd FY (March 31, 2027)#	Not Available

* As per the Basis of Allotment. It excludes pre-issue holding by QIBs and includes allotment to Anchor

QIB Holding not disclosed as reporting for relevant fiscal years have not been completed/ not publicly available

Source:

(1) Basis of Allotment

(2) Reported to the stock exchanges;

6 Financials of the issuer (as per the annual financial results submitted to stock exchanges)

(Rs. Crore)

Parameters (Consolidated)	1st FY (March 31, 2025) ⁽¹⁾	2nd FY (March 31, 2026) ⁽¹⁾	3rd FY (March 31, 2027) ⁽¹⁾
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

⁽¹⁾ Financials not disclosed as reporting for the fiscal year has not been completed/ not publicly available

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on both, the BSE Limited and the National Stock Exchange of India Limited. The Shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2025)*	Not Applicable
(ii) at the end of 2nd FY (March 31, 2026)*	Not Applicable
(iii) at the end of 3rd FY (March 31, 2027)*	Not Applicable

* Trading status not disclosed as the relevant fiscal year has not been completed.

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025)*	Not Available	Not Available
(ii) at the end of 2nd FY (March 31, 2026)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2027)*	Not Available	Not Available

As per the website of BSE and NSE

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document - N.A

(ii) Actual implementation - N.A.

(iii) Reasons for delay in implementation, if any - N.A.

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Particulars (Rs in Cr)	Amount proposed to be funded from Net Proceeds	Amounts to be deployed from the Net Proceeds in the Fiscal 2025
To meet future capital requirements towards onward lending	750.00	750.00
General corporate purposes	202.33	202.33
Grand Total	952.33	952.33

Source: Prospectus

(ii) Actual utilization - Not Available publicly

(iii) Reasons for deviation, if any - Not Applicable

11 Comments of monitoring agency, if applicable

None

12 Pricing Data

Issue Price (Rs.): 315
Designated Stock Exchange: NSE
Listing Date: 15-May-24

Price parameters	At close of listing day (May 15, 2024)	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽²⁾	As at the end of 1st FY after the listing of the issue (March 31, 2025) ⁽⁴⁾			As at the end of 2nd FY after the listing of the issue (March 31, 2026) ⁽⁴⁾			As at the end of 3rd FY after the listing of the issue (March 31, 2027) ⁽⁴⁾		
				Closing price	High (during the FY) ⁽³⁾	Low (during the FY) ⁽³⁾	Closing price	High (during the FY) ⁽³⁾	Low (during the FY) ⁽³⁾	Closing price	High (during the FY) ⁽³⁾	Low (during the FY) ⁽³⁾
Market Price (on NSE)	329.45	346.10	427.30	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A
NSE	22,200.55	22,821.40	24,367.50	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A	N.A

Source: NSE Website

(1) 30th calendar day has been taken as listing date plus 29 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the next trading day

(2) 90th calendar day has been taken as listing date plus 89 calendar days, except where 30th,calendar day is a holiday, in which case we have considered the closing data of the next trading day

(3) High and Low based on intra day prices

(4) Pricing data not disclosed as the relevant fiscal year has not completed.

13 Basis for Issue Price

Accounting ratio	As disclosed in the offer document dated MAY 11, 2024	At the end of 1st FY (March 31, 2025)#	At the end of 2nd FY (March 31, 2026)#	At the end of 3rd FY (March 31, 2027)#
	Issuer⁽¹⁾:	13.40	Not Available	Not Available
	Peer Group:			
	Aptus Value Housing Finance India Limited	10.10	Not Available	Not Available
EPS (Diluted)	Aavas Financiers Limited	54.30	Not Available	Not Available
	Home First Finance Company India Limited	25.20	Not Available	Not Available
	India Shelter Finance Corporation Limited	17.50		
	Industry Avg:	26.78	Not Available	Not Available
	Issuer⁽¹⁾:	22.80	Not Available	Not Available
	Peer Group:			
	Aptus Value Housing Finance India Limited	31.30	Not Available	Not Available
P/E	Aavas Financiers Limited	28.10	Not Available	Not Available
	Home First Finance Company India Limited	34.90	Not Available	Not Available
	India Shelter Finance Corporation Limited	33.10		
	Industry Avg:	31.85	Not Available	Not Available
	Issuer⁽¹⁾:	16.50	Not Available	Not Available
	Peer Group:			
	Aptus Value Housing Finance India Limited	16.10	Not Available	Not Available
RoNW (%)	Aavas Financiers Limited	14.10	Not Available	Not Available
	Home First Finance Company India Limited	13.50	Not Available	Not Available
	India Shelter Finance Corporation Limited	13.40		
	Industry Avg:	14.28	Not Available	Not Available
	Issuer⁽¹⁾:	93.70	Not Available	Not Available
	Peer Group:			
	Aptus Value Housing Finance India Limited	67.10	Not Available	Not Available
NAV per share based on last balance sheet	Aavas Financiers Limited	413.60	Not Available	Not Available
	Home First Finance Company India Limited	206.50	Not Available	Not Available
	India Shelter Finance Corporation Limited	141.40		
	Industry Avg:	207.15	Not Available	Not Available

⁽¹⁾ Consolidated data considered

Not available as reporting for the relevant period has not been completed / not available publicly

Notes:

(1) Sourced from Prospectus dated May 11, 2024. Disclosure is based on the consolidated financial information (wherever available) disclosed in the Prospectus dated May 11, 2024

(2) Information not provided as the relevant fiscal year has not been completed or data not available

Key ratios for the Company for the three fiscal years stated above shall be calculated as follows:

(i) EPS (Rs) is Profit after tax attributable to equity shareholders for the year divided by Weighted average number of Equity Shares outstanding during the year / period

(ii) P/E - Closing Market Price as of relevant fiscal year end or period / EPS

(iii) RoNW - Return on net worth % is Net profit after tax (as restated) divided by net worth at the end of the year/period (excluding revaluation reserve).

(iv) NAV per share - Networth as per the restated financial information/ Total Equity Shares Outstanding as of fiscal year end or period

14 Any other material information

Date	Particulars
NA	NA

Source: Stock Exchange filings; For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com