

**Name of the Issue: Aditya Birla Sun Life AMC Limited**

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 2768.26

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times) 3.59

Source: Post Issue Monitoring Report

\* after technical rejections

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment (1)	6.41%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (December 30, 2021) (1)	6.49%
(iii) at the end of 1st FY (March 31, 2022)	6.57%
(iv) at the end of 2nd FY (March 31, 2023)	6.45%
(v) at the end of 3rd FY (March 31, 2024)(2)	16.84%

(1) Shareholding Pattern, as submitted to the Stock Exchange

(2) QIB holding not disclosed as reporting for the relevant period/ financial years have not been completed

6 Financials of the issuer

Parameters	(Consolidated Rs. in Cr)		
	31-Mar-22	31-Mar-23	31-Mar-24
Net Sales/ Income from operations	1292.26	1,226.61	1,353.19
Net Profit for the period	672.77	596.38	780.36
Paid-up equity share capital	144	144.00	144.05
Reserves excluding revaluation reserves	2052.45	2,372.99	3,024.83

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2022)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2023)	Frequently Traded
(iii) at the end of 3rd FY (March 31, 2024)	Frequently Traded

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2022	Sunder Rajan Raman, Non-Executive & Independent Director	Appointed w.e.f January 1, 2022
	Ramesh Abhishek, Non-Executive & Independent Director	Appointed w.e.f January 1, 2022
	Bobby Parikh, Independent Director	Resigned w.e.f February 2, 2022
During year ended March 31, 2023	Mr. Ajay Srinivasa	Resigned
	Mrs. Vishakha Mulye	Appointed as additional director
	Mr. Colm Freyne	Resigned
	Mr. Amrit Kanwa	Appointed as additional director
During year ended March 31, 2024	Mr. Bharat Patel	Resigned
	Mr. Kumar Mangalam Birla	Resigned
	Mr. Harish Engineer	Resigned
	Mr. Supratim Bandyopadhyay	Appointed

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Applicable
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	Not Applicable

**10 Status of utilization of issue proceeds\***

(i) as disclosed in the offer document	Not Applicable
(ii) Actual utilization	Not Applicable
(iii) Reasons for deviation, if any:	Not Applicable

\* Comprises only Offer For Sale

**11 Comments of monitoring agency, if applicable\***

(i) Comments on use of funds	Not Applicable
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Not Applicable
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Not Applicable

\*As the Issue was complete OFS there was no requirement of Monitoring Agency

**12 Pricing Data**

Designated Stock Exchange	National Stock Exchange of India Limited (NSE)
Issue Price (Rs.)	712.00
Listing Date	October 11, 2021

Price parameters	At close of listing day October 11, 2021	At close of 30th calendar day from listing day November 10, 2021	At close of 90th calendar day from listing day December 09, 2021	As at the end of March 31, 2022		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	699.45	626.00	593.55	533.85	722.90	483.15
Nifty 50	17,945.95	18,017.20	17,516.85	17,464.75	18,604.45	14,151.40
Sectoral Index				Not Available		

Price parameters	As at the end of March 31, 2023			As at the end of March 31, 2024		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	311.2	321.3	310.5	463.5	463.9	455.0
Nifty 50	17,359.8	18,812.5	15,293.5	22462	22,529.95	22,427.75
Sectoral Index	Not Available					

### 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of Company: Aditya Birla Sun Life AMC Limited (Issuer)	As disclosed in the offer document**	At the end of 1st FY March 31, 2022	At the end of 2nd FY March 31, 2023	At the end of 3rd FY March 31, 2024
EPS (Rs.) (Basic)	Issuer	18.27	23.36	20.52	27.09
	Peer Group				
	HDFC Asset Management Company Limited	62.28	65.36	17.63	91.00
	Nippon Life India Asset Management Limited	11.04	12.00	11.53	17.71
	UTI Asset Management Company Limited	38.97	42.12	34.44	60.26
	<b>Industry Average</b>	<b>37.43</b>	<b>39.83</b>	<b>21.20</b>	<b>37.59</b>
P/E (Times)	Issuer	38.97 <sup>A</sup>		15.17	16.80
	Peer Group		22.88		
	HDFC Asset Management Company Limited	50.90	32.86	96.87	41.24
	Nippon Life India Asset Management Limited	38.46	29.03	18.22	26.56
	UTI Asset Management Company Limited	30.14	23.61	18.64	13.51
	<b>Industry Average</b>	<b>39.83</b>	<b>28.50</b>	<b>44.58</b>	<b>27.10</b>
RoNW (%)	Issuer	30.87	30.63	23.69%	24.62%
	Peer Group				
	HDFC Asset Management Company Limited	27.76	25.19	23.30%	27.45%
	Nippon Life India Asset Management Limited	21.94	21.37	20.58%	27.78%
	UTI Asset Management Company Limited	15.27	14.88	11.37%	18.28%
	<b>Industry Average</b>	<b>21.66</b>	<b>20.48</b>	<b>18.42%</b>	<b>24.50%</b>
NAV per share based on balance sheet (Rs.)	Issuer	59.19 <sup>AA</sup>	76.26	87.40	1099.99
	Peer Group				
	HDFC Asset Management Company Limited	224.28	259.25	286.18	331.40
	Nippon Life India Asset Management Limited	50.29	55.90	56.41	63.20
	UTI Asset Management Company Limited	255.31	285.52	304.59	344.83
	<b>Industry Average</b>	<b>176.63</b>	<b>200.22</b>	<b>215.73</b>	<b>246.48</b>

<b>Notes:</b>
^ P/E figure has been computed based on Offer Price of ₹ 712.00 divided by diluted EPS for FY 21
** Based on Consolidated Restated Consolidated Financial Information as on and for the respective period
** Source: Audited IND AS financials submitted to stock exchanges for the respective period/Prospectus
Financial results of the respective company for the year ended March 31, 2021 submitted to stock exchanges
^^NAV per Share (in ₹) = Restated net worth at the end of the period/year / Number of equity shares outstanding at the end of the period/year.

**14 Any other material information**

<b>Announcement</b>	
For updates and further information on the material information please visit stock exchanges website <a href="http://www.bseindia.com">www.bseindia.com</a> and <a href="http://www.nseindia.com">www.nseindia.com</a>	

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