

Name of the issue: Bansal Wire Industries Limited

1	Type of issue (IPO/ FPO)	IPO
2	Issue size (Rs. in million)	7,450.00
	- Fresh Issue (Rs. In million)	7,450.00
	- Offer for Sale (Rs. In million)	
	Source: Prospectus dated July 5, 2024	

3 **Grade of issue alongwith name of the rating agency**

Name	Not Applicable
Grade	Not Applicable

4 **Subscription Level (Number of times)** **44.0834***

*Source: Final post issue report dated July 11, 2024

*The above figure is after rejections, removing multiple bids, duplicate bids and Cancelled/withdrawal/duplicate applications/RC 10 & Other than RC 10 bids and after re-categorization

5 **QIB holding (as a %age of total outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment ⁽¹⁾	15.37%
(ii) at the end of the 1st Quarter immediately after the listing (September 30, 2024) ⁽²⁾	Not available
(iii) at the end of 1st FY (March 31, 2024) ⁽²⁾	Not available
(iv) at the end of 2nd FY (March 31, 2025) ⁽²⁾	Not available
(v) at the end of 3rd FY (March 31, 2026) ⁽²⁾	Not available

(1) Basis of Allotment (excluding pre-issue QIB holding)

(2) QIB Holding not disclosed as reporting for relevant period has not been completed.

6 **Financials of the issuer**

(Consolidated Rs. in millions)

Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
Income from operations	Not Available	Not Available	Not Available
Net Profit for the period	Not Available	Not Available	Not Available
Paid-up equity share capital	Not Available	Not Available	Not Available
Reserves excluding revaluation reserves	Not Available	Not Available	Not Available

*Financials not available as reporting for the relevant years has not been completed.

7 **Trading status in the scrip of the issuer**

Company's Equity Shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2025) ⁽¹⁾	Not Available
(ii) at the end of 2nd FY (March 31, 2026) ⁽¹⁾	Not Available
(iii) at the end of 3rd FY (March 31, 2027) ⁽¹⁾	Not Available

⁽¹⁾ will be updated in due course

8 **Change, if any, in directors of issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2025) ⁽¹⁾	Not Available	
(ii) at the end of 2nd FY (March 31, 2026) ⁽¹⁾	Not Available	
(iii) at the end of 3rd FY (March 31, 2027) ⁽¹⁾	Not Available	

(1) Relevant fiscal years have not been completed. Updated till July 10, 2024

9 Status of implementation of project/ commencement of commercial production

Particulars	Remarks
(i) as disclosed in the offer document	
(ii) Actual implementation	Not Applicable
(iii) Reasons for delay in implementation, if any	

10 Status of utilization of issue proceeds

(i) as disclosed in the offer document

Utilisation of the proceeds of the Fresh Issue		(in ₹ million)
Particular	Amount	
Gross Proceeds of Fresh issues	7,450.00	
Estimated offer related expenses in relation to the Fresh Issue (only those appointed to the Company)**	520.57	
Net Proceeds	6,929.43	

**The estimated expenses as per the Prospectus dated July 5, 2024

Utilization of the Net Proceeds (Rs. In millions) (in ₹ million)

Particulars	Estimated amount to be funded from Net Proceeds	Estimated Utilization of Net Proceeds in Fiscal 2025
Repayment or prepayment of all or a portion of certain outstanding borrowings availed by our Company	4,526.83	4,526.83
Investment in our Subsidiary for repayment or prepayment of all or a portion of certain of its outstanding borrowings	937.08	937.08
Funding the working capital requirements of our Company	600.00	600.00
General Corporate Purposes	865.52	865.52
Total net proceeds	6,929.43	6,929.43

Source: Prospectus dated July 5, 2024

(ii) Actual Utilization

Particulars	Estimated amount to be funded from Net Proceeds	(in ₹ million)
Repayment or prepayment of all or a portion of certain outstanding borrowings availed by our Company	4,526.83	
Investment in our Subsidiary for repayment or prepayment of all or a portion of certain of its outstanding borrowings	937.08	
Funding the working capital requirements of our Company	600.00	
General Corporate Purposes	865.52	
Total net proceeds	6,929.43	

(iii) Reasons for deviation, if any

Not Available

11 Comments of monitoring agency, if applicable

- (a) Comments on use of funds
 (b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document
 (c) Any other reservations expressed by the monitoring agency about the end use of funds

Not Available
 Not Available
 Not Available

12 Price-related data

Designated SE NSE
 Issue Price (Rs.) 256
 Listing Date July 10, 2024

Price parameters	At close of listing day July 10, 2024	At close of 30th calendar day from listing day ⁽¹⁾	At close of 90th calendar day from listing day ⁽¹⁾	As at the end of March 31, 2025 ⁽¹⁾		
				Closing	High	Low
Market Price ⁽²⁾	350.35	351.75	-	-	-	-
NIFTY 50	24,324.45	24,117.00	-	-	-	-

Price parameters	Closing	As at the end of March 31, 2026 ⁽¹⁾	Low	As at the end of March 31, 2027 ⁽¹⁾		
		High		Closing	High	Low
Market Price ⁽²⁾	-	-	-	-	-	-
NIFTY 50	-	-	-	-	-	-

(1) will be updated in due course

(2) Market price on NSE taken, being the designated stock exchange

13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of company	Face value per share (Rs.)	As disclosed in the offer document ⁽¹⁾	At the end of 1st FY March 31, 2025 ⁽²⁾	At the end of 2nd FY March 31, 2026 ⁽²⁾	At the end of 3rd FY March 31, 2027 ⁽²⁾
EPS (Basic)	Issuer:	5	6.18	Not Available	Not Available	Not Available
	Peer Group:					
	Rajratan Global Wire Limited	2	14.15	Not Available	Not Available	Not Available
	DP Wires Limited	10	23.43	Not Available	Not Available	Not Available
	Bedmutha Industries Limited	10	6.28	Not Available	Not Available	Not Available
	Industry Avg		14.62	Not Available	Not Available	Not Available
P/E	Issuer:	5	41.42	Not Available	Not Available	Not Available
	Peer Group:					
	Rajratan Global Wire Limited	2	41.68	Not Available	Not Available	Not Available
	DP Wires Limited	10	18.94	Not Available	Not Available	Not Available
	Bedmutha Industries Limited	10	37.52	Not Available	Not Available	Not Available
	Industry Avg		32.71	Not Available	Not Available	Not Available
RoNW%	Issuer:	5	18.46%	Not Available	Not Available	Not Available
	Peer Group:					
	Rajratan Global Wire Limited	2	15.41%	Not Available	Not Available	Not Available
	DP Wires Limited	10	17.39%	Not Available	Not Available	Not Available
	Bedmutha Industries Limited	10	19.04%	Not Available	Not Available	Not Available
	Industry Avg		17.28%	Not Available	Not Available	Not Available
NAV per share	Issuer:	2	33.14	Not Available	Not Available	Not Available
	Peer Group:					
	Rajratan Global Wire Limited	2	97.03	Not Available	Not Available	Not Available
	DP Wires Limited	10	145.93	Not Available	Not Available	Not Available
	Bedmutha Industries Limited	10	37.23	Not Available	Not Available	Not Available
	Industry Avg		93.40	Not Available	Not Available	Not Available

(1) Sourced from Prospectus July 5, 2024

(2) Information not provided as the relevant fiscal year has not completed / not disclosed in public domain

14 Any other material information

For further updates and information, please refer stock exchange websites i.e. www.bseindia.com and www.nseindia.com