

**Name of the Issue: Medi Assist Healthcare Services Limited**

**1 Type of Issue** Initial Public Offer

**2 Issue Size (Rs. Mn)** 11,715.77  
*\*Source: Prospectus dated Jan 17, 2024*

**3 Grade of issue along with name of the rating agency**  
**Name** NA  
**Grade** NA

**4 Subscription Level (Number of times)** 16.95\*  
*\* excluding Anchor Investor Portion and after removing multiple and duplicate bids*  
*Source: Minutes for basis of allotment dated Jan 18, 2024*

**5 QIB Holding (as a %age of Outstanding Capital) as disclosed to the stock exchanges**

Particulars	%
(i) On Allotment #	30.81%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2024)	40.29%
(iii) at the end of 1st FY (March 31, 2024)	40.29%
(iv) at the end of 2nd FY (March 31, 2025) *	Not Available
(v) at the end of 3rd FY (March 31, 2026) *	Not Available

# QIBs include Anchor Investor and excludes Pre Issue holdings if any. Calculated as a % of post issue outstanding shares

\* QIB Holding not disclosed as reporting for relevant period has not been completed.

**6 Financials of the issuer**

Parameters	1st FY (March 31,2024)	2nd FY (March 31,2025)*	3rd FY (March 31,2026)*
Income from operations	6,347.00	Not Available	Not Available
Net Profit/(Loss) for the period	691.00	Not Available	Not Available
Paid-up equity share capital	351.00	Not Available	Not Available
Reserves excluding revaluation reserves	4,366.00	Not Available	Not Available

\* Financials not available as reporting for the relevant years has not been completed.

**7 Trading Status**

The equity shares of Medi Assist Healthcare Services Limited are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

The equity shares have not been suspended or delisted.

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available

\* Trading status not disclosed as the relevant fiscal years have not been completed.

**8 Change in Directors of Issuer from the disclosures in the offer document**

Particulars	Name of Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)	No change	No change
(ii) at the end of 2nd FY (March 31, 2025)	Gaurav Sharma	Resigned
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available

\* Changes in Directors of Issuer not updated as the relevant financial years have not been completed

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document	Not applicable
(ii) Actual implementation	Not applicable
(iii) Reasons for delay in implementation, if any	Not applicable

**11 Comments of monitoring agency, if applicable**

(i) Comments on use of funds	NA
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	NA
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	NA

**12 Pricing Data**

Designated Stock Exchange	BSE
Issue Price (Rs.)	418.00
Listing Date	23-Jan-24

Price parameters	At close of listing day- Jan 23, 2024	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue (31st March,2024)		
				Closing price	High	Low
Market Price	464.25	512.10	484.55	505.40	559.00	430.15
S&P BSE SENSEX*	70,370.55	73,158.0	73,648.0	73651	74245	58793

Price parameters	As at the end of the 2nd FY after the listing of the issue (31st March,2025) <sup>(1)</sup>			As at the end of the 3rd FY after the listing of the issue (31st March,2026) <sup>(1)</sup>		
	Closing price	High	Low	Closing price	High	Low
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Nifty 50*	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available

\* Being index of BSE, the designated stock exchange

(1) The pricing data is not disclosed as the relevant fiscal years have not been completed

**13 Basis for Issue Price**

Accounting ratio	Face Value per share (Rs.)	As disclosed in offer document*	At the end of 1st FY (March 31,2024)	At the end of 1st FY (March 31,2025)**	At the end of 1st FY (March 31,2026)**
EPS (Diluted)	<i>Company</i>				
	<i>Consolidated</i>	5	10.65	10.02	Not Available
	<i>Peer Group:</i>				
	<i>NIL</i>		-	-	-
	<i>Industry Avg</i>	10.65	-	Not Available	Not Available
P/E	<i>Company</i>				
	<i>Consolidated</i>	5	39.25	50.44	Not Available
	<i>Peer Group:</i>				
	<i>NIL</i>		-	-	-
	<i>Industry Avg</i>	39.25	50.44	Not Available	Not Available
RoNW	<i>Company</i>				
	<i>Consolidated</i>	5	19.30%	14.65%	Not Available
	<i>Peer Group:</i>				
	<i>NIL</i>		-	-	-
	<i>Industry Avg</i>	19.30%	14.65%	Not Available	Not Available
NAV per share	<i>Company</i>				
	<i>Consolidated</i>	5	55.72	67.19	Not Available
	<i>Peer Group:</i>				
	<i>NIL</i>		-	-	-
	<i>Industry Avg</i>	55.72	67.19	Not Available	Not Available

Notes

\* Sourced from Prospectus dated Jan 17, 2024

\*\*Not available as the relevant fiscal years have not been completed / information not disclosed

**14 Any other material information**

Particulars	Date	Remarks
Not Applicable		

Source: Stock Exchange websites i.e. www.bseindia.com and www.nseindia.com

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