

S. No.	Name of the issue: National Highways Infra Trust (Listed on the National Stock Exchange of India Limited and BSE Limited w.e.f October 28, 2022)	Last updated on: September 30, 2024
1	Type of Issue: Public Issue by National Highways Infra Trust (the "Trust" or the "Issuer") of Secured, Rated, Listed, Redeemable, Non-Convertible Debentures of Face Value of Rs. 1000/- Each, (Comprising Three Separately Transferable and Redeemable Principle Parts ("STRPP") namely 1 STRPP A of Face Value of Rs. 300/- and 1 STRPP B of Face Value of Rs. 300/- and 1 STRPP C of Face Value of Rs. 400/-, for and amount of upto Rs. 7,500 Million ("Base Issue Size") with an option to retain oversubscription upto Rs. 7,500 million ("Green Shoe Option") aggregating to an amount of upto Rs. 15,000 million (hereinafter referred to as the "Issue") offered by way of the Prospectus dated October 11, 2022 containing, inter alia, the terms and conditions of the Issue ("Prospectus").	
2	Issue size (Rs Million): Rs. 7,500 million ("Base Issue Size") with an option to retain oversubscription up to Rs. 7,500 million aggregating up to Rs. 15,000 million ("Issue Size"). (The Issuer raised Rs. 15,000 million) Source: Minutes of the Meeting between the Issuer, Registrar to the Issue and Lead Managers to the Issue dated October 21, 2022	
3	Rating of instrument alongwith name of the rating agency As disclosed in the Prospectus: 'CARE AAA;Stable' by CARE Ratings Limited for an amount of up to ₹ 15,000 million and 'IND AAA/Stable' by India Ratings and Research Private Limited for an amount of up to ₹ 15,000 million (Source: As per Prospectus dated October 11, 2022)	
4	Whether the security created is adequate to ensure 100% asset cover for the debt securities (See Regulation 23 (5) of SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021): Yes (Source: Debenture Trust Letter in format of Annexure B dated October 25, 2022 and stock exchange filing dated August 12, 2024 for security cover certificate as on quarter period ended June 30, 2024)	
5	Subscription level (number of times): The Issue was subscribed 6.6948 times of the Base Issue Size and 3.3474 times of the Issue Size before considering the not banked cases and the technical rejection cases. (Source: Minutes of the Meeting between the Issuer; the Registrar to the Issue and the Lead Managers dated October 21, 2022)	
6	Financials of the issuer (Standalone basis)	
		(In Rs. Lakhs)
	Parameters	1st FY (March 31, 2023)
		2nd FY (March 31, 2024)
		3rd FY (March 31, 2025)*
	Income from operations	94,698.30
	Profit after Tax	77,236.17
	Unit Capital	7,41,604.32
	Reserves excluding revaluation reserves#	60,432.64
	* Financials not disclosed as reporting for the relevant fiscal years has not been completed.	
	#Categorised as Other Equity in financial statements	
7	Status of the debt securities (whether traded, delisted, suspended by any stock exchange, etc.) #	
	(i) At the end of 1st FY (March 31, 2023): Listed	
	(ii) at the end of 2nd FY (March 31, 2024) : Listed	
	(iii) at the end of 3rd FY (March 31, 2025)* : N.A.	
	# NCDs of the Issuer are listed on the National Stock Exchange of India Limited and BSE Limited w.e.f October 28, 2022 (Source: Listing and Trading approvals of stock exchanges dated October 27, 2022).	
	*Trading status not disclosed as reporting for the relevant fiscal years has not been completed	
8	Change, if any, in directors of issuer from the disclosures in the offer document*	
	(i) At the end of 1st FY (March 31, 2023)#: 1. Appointment of Mr. Sumit Bose (DIN: 03340616) as an Independent Director of Investment Manager of Trust, not liable to retire by rotation, to hold office for five (5) consecutive years from 11th January, 2023 to 10th January, 2028 2. Resignation of Non-Executive Chairman Mr. Balasubramanyam Sriram (DIN: 02993708) of Investment Manager of Trust, with effect from 31st March, 2023 3. Appointment of Ms. Kavita Saha (DIN 03313543) (Nominated by CPP INVESTMENT BOARD PRIVATE HOLDINGS 4 INC ("CPPIB PHI-4") and Mr. Bruce Crane (DIN: 0008403603) (Nominated by Ontario Teachers' Pension Plan Board (OTPPB)) at the Extra-ordinary General Meeting as Non-Sponsor Directors on the Board of Directors of Investment Manager of Trust, for a period of 1 (One) year from the date of appointment i.e. till 5th January, 2024 4. Cessation of Ms. Kavita Saha and Mr. Bruce Crane (DIN: 0008403603) as Non-Executive Directors on the Board of Directors of Investment Manager of Trust w.e.f. November 29, 2022	
	Source: Stock Exchange Filings including Corporate Governance Report Corporate Governance Report under Regulation 27(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015	
	(ii) at the end of 2nd FY (March 31, 2024)#: 1. Appointment of Mr. Vinay Kumar (DIN: 02174687) as Nominee Director on the Board of the Company, representing Ministry of Road, Transport & Highways w.e.f 27.03.2024 (MoRTH); 2. Cessation of Mr. Amit Kumar Ghosh, Nominee Director w.e.f. 15th November, 2023 3. Resignation of Mr. Bruce Crane and Ms. Kavita Saha, Non-Sponsors Directors of the Company with effect from 7th November, 2023 and 8th November, 2023 respectively; 4. Appointment of Mr. Debapratim Hajara (DIN: 09804007), nomination from 2452991 Ontario Limited (Ontario Teachers' Pension Plan Board (OTPPB)) and Mr. Pushkar Kulkarni (DIN: 00090996) nomination from CPP INVESTMENT BOARD PRIVATE HOLDINGS 4 INC ("CPPIB PHI-4") as Unitholders Nominee Directors (NonExecutive) Directors with effect from 08th November, 2023 on the Board of the Investment Manager of National Highways Infra Trust	
	Source: Stock Exchange Filings and Corporate Governance Report Corporate Governance Report under Regulation 26K of Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014 for the period ended December 31, 2023	
	(iii) at the end of 3rd FY (March 31, 2025)* : N.A.	
	# Changes in Directors are disclosed in relation to National Highways Infra Investment Managers Private Limited which is the Investment Manager of the Issuer.	
	* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed	
9	Status of utilization of issue proceeds	
	(i) As disclosed in the Prospectus: 1. Infusion of debt into the Project SPV: The proceeds of the debt infused into the Project SPV shall be utilized by the Project SPV for: (a) part payment of (i) initial estimated concession value to the Sponsor, in terms of the Concession Agreements; (ii) initial improvement cost; (iii) major maintenance cost; and/or (b) creation and maintenance of major maintenance reserve, if any; and/or any (c) any general corporate purposes including creation and maintenance of debt service reserve account; and/or 2. In the event that the Bridge Loan Facility has been drawn instead (whether partly or fully) ("Bridge Amount") by the Trust, then the Trust proposes to utilise the Issue proceeds to such extent to repay the Bridge Amount; and/or 3. General corporate purposes.	
	(ii) Actual utilization: Rs. 1500.00 Crores*	
	(iii) Reasons for deviation, if any: N.A.*	
	*Source: Intimation to stock exchange(s) dated January 17, 2024 for statement of utilisation of issue proceeds for the quarter ended December 31, 2023	
10	Delay or default in payment of interest/ principal amount (Yes/ No) (If yes, further details of the same may be given)	
	(i) Disclosures in the offer document in terms of issue: The Debenture Trustee will protect the interest of the NCD Holders in the event of default by the Trust (acting through the Investment Manager) in regard to timely payment of interest and repayment of principal and will take necessary action at a cost to be borne by the Trust (acting through the Investment Manager).	
	(ii) Delay in payment from the due date: N.A.	
	(iii) Reasons for delay/ non-payment, if any: N.A.	
	Source: Stock Exchange Filings	
	Any other material information:	
	Particulars	Date of Meeting/Intimation
	Intimation under Regulation Regulation 60(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Record Date for the Interest payments pertaining to Non-Convertible Debentures (NCDs) issued by National Highways Infra Trust	24.09.2024
	Declaration of combined voting results and Scrutinizer's Report on resolutions set out in Adjourned 1st Extra Ordinary General Meeting of the Debenture Holders of National Highways Infra Trust	18.09.2024
	Intimation of Proceedings of the Adjourned 1st Extra Ordinary General Meeting of the Debenture Holders of National Highways Infra Trust	17.09.2024
	Intimation about adjournment of 1st Extra Ordinary General Meeting ("EOGM") of the Debenture Holders of National Highways Infra Trust	09.09.2024
	Intimation of Distribution made to Unitholders for the quarter ended 30th June, 2024	22.08.2024
	Notice convening 1st Extra Ordinary General Meeting of the Denture Holders of National Highways Infra Trust scheduled to be held on 9th September, 2024	16.08.2024
	Investor Presentation of National Highways Infra Trust for the quarter ended June 30, 2024	13.08.2024
	Security Cover Certificate for the quarter and year ended 30th June, 2024	12.08.2024
	Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) for consideration and approval of 1. Unaudited Standalone and Consolidated Financial Results of NHIT along with the Limited Review Report for the quarter ended 30th June, 2024; 2. Declaration of distributions to be paid to Unitholders for the quarter ended 30th June, 2024 with record date as 16th August, 2024 3. Noted Valuation of the existing assets and NAV as at 30th June, 2024 4. proposed amendment to Debenture Trust Deed of NHIT dated 21st October, 2022, subject to the approval of the Debenture holders and any other regulators as may be applicable; 5. notice calling for Extraordinary General Meeting of the NCD Holders for the purpose of amendment to Debenture Trust Deed of NHIT dated 21st October, 2022; 6. Raising of debt through various sources including Term Loans, issuance of Non- Convertible Debt, Zero Coupon Bonds (ZCBs) and/or any other mode as may be permitted under InvIT Regulations and any other relevant applicable law by National Highways Infra trust	12.08.2024
	Intimation of Board meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) to be held on 12th August, 2024 for 1. approval of un-audited Consolidated Financial Results of National Highways Infra Trust along with the Limited Review Report for the quarter ended 30th June, 2024; 2. Declaration of distributions, if any to be paid to Unitholders for the quarter ended 30th June, 2024 3. Amendment to Debenture Trust Deed of NHIT dated 21st October, 2022; 4. Raising of debt through various sources including Term Loans, issuance of Non- Convertible Debt, Zero Coupon Bonds (ZCBs) and/or any other mode as may be permitted under InvIT Regulations and any other relevant applicable law by National Highways Infra trust	07.08.2024

Submission of outcome/proceedings of the Third Annual Meeting of the Unitholders of National Highways Infra Trust held on July 29, 2024	30.07.2024
Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited for 1.Constitution of the Sustainability and Safety Committee of the Board of Directors of the Company and amendment in the Corporate Governance Framework	24.07.2024
Submission of Statement of Deviation/Variation for the Quarter ended June 30, 2024 for institutional placement and preferential issue	20.07.2024
Submission of Statement of Corporate Governance Report of National Highways Infra Trust under Regulation 26K of Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014 for the quarter ended June 30, 2024	19.07.2024
Intimation with respect to convening of the 3rd (Third) Annual Meeting of Unitholders of National Highways Infra Trust and submission of notice for calling of Annual Meeting on July 29, 2024	06.07.2024
Intimation of Road Assets offered by National Highways Authority of India ("NHAI") for potential acquisition by National Highways Infra Trust	03.07.2024
Submission of Annual Report of Trust for the financial year 2023-24	26.06.2024
Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited for 1. Considered and approved the Annual Report of the Trust for the financial year ended 31st March 2024 2. Extension of engagement of M/s Sharp & Tannan as Internal Auditors to National Highways Infra Investment Managers Private Limited (Investment Manager of Trust), the Trust and NHIT Western Projects Private Limited to conduct Audit upto quarter ended 30th June,2024. 3. Noted that Mr. Suresh Goyal, MD & CEO, expressed his intention to step down and be relieved of his duties by the end of October 2024.	26.06.2024
Intimation of Distribution made to Unitholders for the quarter ended 31st March 2024	06.06.2024
Submission of Valuation Report and Net Asset Value of National Highways Infra Trust for the financial year ended 31st March, 2024	06.06.2024
Submission of Statement of Corporate Governance Report of National Highways Infra Trust under Regulation 26K of Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014 for the financial year ended March 31, 2024	05.06.2024
Investor Presentation of National Highways Infra Trust for the quarter ended March 31, 2024	28.05.2024
Submission of Annual Secretarial Compliance Report for the financial year ended on March 31, 2024	27.05.2024
Security Cover Certificate for the quarter and year ended 31st March, 2024	27.05.2024
Approval by Board for: 1. Annual Standalone and Consolidated Financial Statements of National Highways Infra Trust for the quarter and the year ended 31st March, 2024 along with Auditors' Report thereon 2. Distribution to unitholders for the quarter ended 31st March, 2024 3. Valuation of the existing assets and NAV as at 31st March, 2024 4. Re-constitution of the Committees of the Board of Directors and dissolution of Investment and Finance Committee and consequent amendment in the Corporate Governance Framework 5. Approved the appointment of M/s. Garg Vaibhav & Associates as the Secretarial Auditor of Trust and the Investment Manager for the financial year 2024-25 6. Corporate Identity (Logo) of the Trust	27.05.2024
Intimation for board meeting to be held on May 27, 2024 for 1. Approval of Annual Standalone and Consolidated Financial Statements of National Highways Infra Trust for the year ended 31st March, 2024 along with Auditors' Report thereon 2. Declaration of distribution, if any	18.05.2024
Submission of information under Chapter XIV - Centralized Database for corporate bonds/debentures, Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 (updated as on April 13, 2022) issued by National Highways Infra Trust	26.04.2024
Certificate under Regulation 61(4) read with Regulation 40(9) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirement) Regulation, 2015 for the year ended 31st March, 2024	25.04.2024
Intimation under Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (Listing Regulations) – Interest Payment on Non-Convertible Debentures	25.04.2024
Submission of Statement of Corporate Governance Report of National Highways Infra Trust under Regulation 26K of Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014 for the quarter ended March 31, 2024	19.04.2024
Submission of compliance certificate under Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 certifying compliance with the requirements of Regulation 7(3) for the financial year ended for the year ended March 31, 2024	17.04.2024
Intimation for appointment of Ms. Usha Rao Monari (DIN:08652684) as Additional Director (Non-Executive & Independent) vide circular resolution on the Board of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust), subject to the approval of shareholders	17.04.2024
Intimation of Credit Rating of Trust bank facilities /Instruments/Issuer Rating	12.04.2024
Half Yearly Report of Trust for the period ended March 31, 2024	10.04.2024
Intimation for appointed date being April 1, 2024 for the road assets	30.03.2024
Outcome for Board meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) for 1. Appointment of Mr. Vinay Kumar (DIN: 02174687) as Nominee Director on the Board of the Company, representing Ministry of Road, Transport & Highways (MoRTH); 2. Re-constitution of the Stakeholders Relationship Committee of the Board of Directors pursuant to the appointment of Mr. Vinay Kumar as Director on the Board of Company; 3. Notice to be sent to the eligible unitholder(s) for nomination of proposed Unitholder Nominee Director(s) for the Financial Year 2024-25.	27.03.2024
Intimation regarding change in website of National Highways Infra Trust	19.03.2024
Intimation under Regulation Regulation 60(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Record Date of April 10, 2024 for the Interest payments pertaining to Non-Convertible Debentures (NCDs) issued by National Highways Infra Trust	18.03.2024
Intimation of Listing and Trading approvals for Institutional and Preferential placement of Units of National Highways Infra Trust	18.03.2024
Intimation of Distribution made to Unitholders for the month of 31st January, 2024	15.03.2024
Outcome of Board meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) for 1. Finalized and approved the confirmation of allocation note to be sent to eligible institutional investors, intimating them of the allocation of Units in connection with the issue 2. Approved and adopted the placement document, in connection with the issue 3. Approval of the allocation of the Units basis the allocation methodology	15.03.2024
Outcome of Board meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) for 1. Noted the execution of Concession Agreement(s) 2. Noted the Issue closing date 3. Determined and approved the Issue Price for the Institutional Placement and for the Preferential Issue of the units of National Highways Infra Trust	13.03.2023
Outcome of Board meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) for 1. To take note of the in-principle approvals received from the BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together, the "Stock Exchanges") for the Issue; 2. The relevant date ("Relevant Date") and floor price ("Floor Price") of the issue of the units of the National Highways Infra Trust; 3. Approval for bid/issue opening and bid/issue closing dates in relation to the proposed offer of units of the National Highways Infra Trust	11.03.2024
Outcome of Board meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) for 1. Adoption of draft of the Preliminary Placement Document for issue of units of the Trust to be filed with the Stock Exchange(s) and noting and signing of declaration pages; 2. Approval of applications for In-principle approval from BSE Limited ("BSE") and National Stock Exchange of India Limited ("NSE") (together, the "Stock Exchanges"); 3. Approval of the Application Form.	07.03.2024
Outcome of 3rd Extra-Ordinary Meeting ("EOM") of Unitholders of National Highways Infra Trust held on 4th March, 2024	04.03.2024
Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) to approve 1.the Audited Standalone and Consolidated Financial Results for the period ended 31st December, 2023 for the purpose of proposed private placement of Units of National Highways Infra Trust. 2) Considered and approved the quantum of distributions to be paid to the unitholders for the month of 31st January, 2024	
Intimation of Distribution made to Unitholders for the quarter ended 31st December, 2023	14.02.2024
Outcome of Board meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) for 1. approval of un-audited Consolidated Financial Results of National Highways Infra Trust along with the Limited Review Report for the quarter and nine months ended 31st December, 2023; 2. Availing additional credit facilities from various banks for amounts to part finance acquisition of the Concession rights and obligations of National Highways Infra trust ("NHIT") through its SPV, NHIT Eastern Projects Private Limited	13.02.2024
Intimation of certain information shared by National Highways Authority of India and diligence reports	12.02.2024
Notice convening 4th Extra-Ordinary Meeting ("EOM") of Unitholders of Trust to be held on 4th March, 2024	10.02.2024
Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) for approval of raising of fresh funds through issuance of Units; 2. Calling of the 4th Extra-Ordinary Meeting ("EOM") of the unitholders of National Highways Infra Trust on 4th March, 2024 for a. Authority to borrow and create Charges on the Assets and related matters. b. Approval for Issuance of units of National Highways Infra Trust through Institutional Placement; c. Approval for issuance of units of National Highways Infra Trust on a preferential basis; and d. Approval of Acquisition of Assets	10.02.2024
Intimation of Board meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) to be held on 13th February, 2024 for 1. approval of un-audited Consolidated Financial Results of National Highways Infra Trust along with the Limited Review Report for the quarter and nine months ended 31st December, 2023; 2. Raising of debt through various sources	08.02.2024
Intimation for acceptance of offer made by National Highways Infra Trust to National Highways Authority of India for the acquisition of roads	07.02.2024
Intimation of Board meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) to be held on 10th February, 2024 for matters related to the raising of fresh funds through issuance of Units	07.02.2024
Intimation of Outcome of 3rd Extra-Ordinary Meeting ("EOM") of Unitholders of National Highways Infra Trust held on 2nd February, 2024	02.02.2024
Quarterly Security Cover Certificate for the quarter ended 31st December, 2023	02.02.2024

Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) for 1. approval of un-audited standalone Financial Results of NHIT along with the Limited Review Report for the quarter and nine months ended 31st December, 2023; 2. Declaration of distributions to be paid to Unitholders for the quarter ended 31st December, 2023 with record date as 6th February, 2024 3. Valuation of the existing assets and NAV as at 31st December, 2023 4. Valuation of the roads offered by National Highways Authority of India and Offer by Trust to National Highways Authority of India, as the Base consideration for book building and acquisition of the roads subject to the approval of Unitholders of the National Highways Infra Trust.	02.02.2024
Intimation of Board meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) to be held on 2nd February, 2024 for 1. approval of Standalone Financial Results of National Highways Infra Trust along with the Limited Review Report for the quarter and nine months ended 31st December, 2023; 2. Declaration of distributions, if any to be paid to Unitholders for the quarter ended 31st December, 2023	30.01.2024
Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) for 1. Approval of the Draft Concession Agreements 2. Raising of debt through various sources	27.01.2024
Intimation of Board meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) to be held on 27th January, 2024 for matters related to the raising of debt through various sources	23.01.2024
Submission of Statement of Corporate Governance Report of National Highways Infra Trust under Regulation 26K of Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014 for the quarter ended December 31, 2023	19.01.2024
Submission of Statement indicating the utilization of issue proceeds of listed non-convertible debt securities for quarter ended December 31, 2023.	17.01.2024
Notice convening 3rd Extra-Ordinary Meeting ("EOM") of Unitholders of Trust to be held on Friday, 2nd February, 2024	09.01.2024
Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) for 1. Amendment in the Trust Deed 2. Calling and convening of an Extraordinary General Meeting (EGM) of Unitholders of Trust on 2 nd February, 2024 and approve the Notice of EGM	08.01.2024
Intimation of Road Assets offered by National Highways Authority of India ("NHAI") for potential acquisition by National Highways Infra Trust	08.12.2023
Submission of revised Statement of Corporate Governance Report of National Highways Infra Trust under Regulation 26K of Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014 for the quarter ended June 30, 2023	30.11.2023
Intimation of Distribution made to Unitholders for the quarter ended 30th September, 2023	21.11.2023
Intimation of cessation of Mr. Amit Kumar Ghosh, Nominee Director w.e.f. 15th November, 2023	17.11.2023
Investor Presentation of National Highways Infra Trust for the quarter ended September 30, 2023	13.11.2023
Half Yearly Report of Trust for the period ended September 30, 2023	10.11.2023
Outcome of the Adjourned Board Meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) for Offer by Trust to National Highways Authority of India, as the Base consideration for book building and acquisition of the R3 assets subject to the approval of Unitholders of National Highways Infra Trust	09.11.2023
Quarterly Security Cover Certificate for the quarter ended 30th September, 2023	08.11.2023
Outcome for Board meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) for approval/noting of: 1. Un-audited Standalone and Consolidated Financial Results of National Highways Infra National Highways Infra Trust for the quarter and half year ended 30th September, 2023 along with Limited Review Report issued by the Statutory Auditors thereof 2. Quantum of Distribution to unitholders for the quarter ended 30th September, 2023 3. Valuation and NAV of the existing assets of the National Highways Infra Trust; 4.The Draft Concession Agreements; 5. Raising of debt through various sources including term loans, bonds and/or any other mode as may be permitted under the InvIT Regulations and any other relevant applicable law subject to unit holders approval 6. Took Note of resignation of Mr. Bruce Crane and Ms. Kavita Saha, Non-Sponsors Directors of the Company with effect from 7th November, 2023 and 8th November, 2023 respectively; 7. Appointment of Mr. Debapratim Hajara (DIN: 09804007), nomination from 2452991 Ontario Limited (Ontario Teachers' Pension Plan Board (OTPPB)) and Mr. Pushkar Kulkarni (DIN: 00090996) nomination from CPP INVESTMENT BOARD PRIVATE HOLDINGS 4 INC ("CPPIB PHI-4") as Unitholders Nominee Directors (Non Executive) Directors with effect from 08th November, 2023 on the Board of the National Highways Infra Investment Managers Private Limited (Investment Manager of National Highways Infra Trust); 8. Re-constitution of the Committees of the Board of Directors pursuant to the change in Directors; 9. Valuation for the roads offered by National Highways Authority of India.	08.11.2023
Prior-intimation of Board Meeting to be held on November 8, 2023 for: 1. the Un-audited Standalone and Consolidated Financial Results of National Highways Infra Trust for the half year ended 30th September, 2023 along with Limited Review Report issued by the Statutory Auditors thereof 2. Distributions to the unitholders for the half year ended 30th September, 2023; 3. Raising of fresh funds through issuance of Units ; 4. Raising of debt through various sources.	01.11.2023
Intimation under Regulation 57(1) of SEBI (Listing Obligation and Disclosure Requirements) Regulations, 2015 (Listing Regulations) – Interest Payment on Non-Convertible Debentures	25.10.2023
Submission of Statement of Corporate Governance Report of National Highways Infra Trust under Regulation 26K of Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014 for the quarter ended September 30, 2023	21.10.2023
Outcome of Board Meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) for: 1. Amendment in Articles of Association of the National Highways Infra Investment Management Private Limited (the Investment Manager of Trust) and subsequent amendment in Trust deed and Investment Management Agreement of Trust, subject to the approval of Unitholders of Trust and approval of shareholders of National Highways Infra Investment Management Private Limited (the Investment Manager of Trust) at the Extra Ordinary General Meeting respectively; 2. Re-constitution of the Audit Committee; 3. Discussion and update on existing road assets; 4. Update/discussion on road assets offered by National Highways Authority of India.	18.10.2023
Submission of Statement indicating the utilization of issue proceeds of listed non-convertible debt securities for quarter ended September 30, 2023.	17.10.2023
Intimation with respect to matters approved by Resolution by Circulation dated 9th October, 2023 for consideration and approval of the Policy on Qualifications and Criteria for the Appointment of the Unitholder Nominee Directors on the Board of the National Highways Infra Investment Managers Private Limited (Investment Manager of Trust), subject to the approval of unitholders of NHIT and intimation to all the Unitholders of NHIT for exercising Nomination Rights.	10.10.2023
Intimation of Road Assets offered by National Highways Authority of India for potential acquisition by National Highways Infra Trust	29.09.2023
Noting through circular resolution of Board of valuation of existing road assets of the Trust at SPV level providing the enterprise value of the assets as on July 31, 2023 and predistribution NAV as computed by the management on the basis of valuation done by the valuer	29.09.2023
Intimation under Regulation Regulation 60(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for Record Date of October 10, 2023 for the Interest payments pertaining to Non-Convertible Debentures (NCDs) issued by National Highways Infra Trust	15.09.2023
Quarterly Security Cover Certificate for the quarter ended 30th June, 2023	11.08.2023
Outcome of the Board Meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) held on August 11, 2023 regarding 1. Approval of Un-audited Standalone and Consolidated Financial Statements along with Limited Review Report issued by the Statutory Auditors of National Highways Infra Trust for the quarter ended June 30, 2023 2. Approval of distributions to unitholders of National Highways Infra Trust for the quarter ended 30th June, 2023 3. Appointment of M/S MMJB & Associates LLP as the Secretarial Auditor of National Highways Infra Trust for the financial year 2023-24 4. Amendment in Articles of Association of the National Highways Infra Investment Managers Private Limited (Investment Manager of Trust)	11.08.2023
Intimation for board meeting to be held on August 11, 2023 for 1. Approval of Un-audited Standalone and Consolidated Financial Statements along with Limited Review Report issued by the Statutory Auditors of National Highways Infra Trust for the quarter ended June 30, 2023 2. Declaration of distribution for the quarter ended 30th June, 2023	07.08.2023
Submission of outcome/proceedings of the Second Annual Meeting of the Unitholders of National Highways Infra Trust held on July 24, 2023	25.07.2023
Submission of Statement indicating the utilization of issue proceeds of listed non-convertible debt securities for quarter ended June 30, 2023.	17.07.2023
Intimation with respect to the matters approved by resolution passed by Circulation on 30th June, 2023 for 1. Re-constitution of Nomination and Remuneration Committee and amendment in the Corporate Governance Framework 2. Consider and Approve Annual Report of National Highways Infra Trust for the Financial year ended 31st March 2023 3. To convene the 2nd (Second) Annual Meeting of Unitholders of National Highways Infra Trust and approve the notice for calling of Annual Meeting.	30.06.2023
Notice convening 2nd Annual Meeting of National Highways Infra Trust to be held on 24th July, 2023 and submission of Annual Report for Financial Year 2022-23	30.06.2023
Submission of Valuation Report and Net Asset Value of National Highways Infra Trust for the financial year ended 31st March, 2023	07.06.2023
Intimation of payment of Distribution to Unitholders for the quarter ended 31st March, 2023	05.06.2023
Submission of Annual Secretarial Compliance Report for the financial year ended on March 31, 2023	30.05.2023
Approval by Board for: 1. Annual Standalone and Consolidated Financial Statements of National Highways Infra Trust for the quarter and the year ended 31st March, 2023 along with Auditors' Report thereon 2. Distribution to unitholders for the quarter ended 31st March, 2023 3. Valuation of the existing assets and NAV as at 31st March, 2023	22.05.2023
Intimation for board meeting to be held on May 22, 2023 for 1. Approval of Annual Standalone and Consolidated Financial Statements of National Highways Infra Trust for the year ended 31st March, 2023 along with Auditors' Report thereon 2. Declaration of distribution, if any to be paid to unitholders for the quarter ended 31st March 2023 3. Raising of fresh funds through issuance of units through institutional placement and/or on a preferential basis or such other mode as may be permitted under the Securities and Exchange Board of India (Infrastructure Investment Trusts) Regulations, 2014 and the rules, regulations, guidelines notifications and circulars issued thereunder (the "InvIT Regulations") and any other relevant applicable law	16.05.2023
Submission of compliance certificate under Regulation 7(3) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 certifying compliance with the requirements of Regulation 7(3) for the financial year ended for the year ended March 31, 2023	28.04.2023
Submission of information under Chapter XIV - Centralized Database for corporate bonds/debentures, Annexure XIV-B of SEBI Operational Circular dated August 10, 2021 issued by National Highways Infra Trust	27.04.2023
Submission of Statement of Corporate Governance Report of National Highways Infra Trust under Regulation 26K of Securities and Exchange Board of India (Infrastructure Investment Trust) Regulations, 2014	20.04.2023
Submission of Statement indicating the utilization of issue proceeds of listed non-convertible debt securities for quarter ended March 31, 2023.	19.04.2023
Compliance Certificate under Regulation 7(3) for quarter ended 31st March, 2023	13.04.2023
Approval by Shareholders for appointment of Mr. Sumit Bose (DIN: 03340616) as an Independent Director of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust), not liable to retire by rotation, to hold office for five (5) consecutive years from 11th January, 2023 to 10th January, 2028 through Special Resolution in Extra-ordinary General Meeting	23.03.2023
Intimation under Regulation 57(2) and Regulation 60(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 for details of Interest Payment as April 25, 2023 and Record Date of April 10, 2023 for the Interest payments pertaining to Non-Convertible Debentures (NCDs) issued by National Highways Infra Trust	21.03.2023

Approval through circular resolution of Board of revised Corporate Governance Framework, Re-constitution of Risk Management Committee and Re-constitution of Committees of the Board of Directors pursuant to the change in Directors and the revised Corporate Governance Framework	09.03.2023
Approval by Board for: 1. Valuation of the existing assets as at 31st December, 2022 2. Draft Concession Agreements as received from National Highways Authority of India 3. Acceptance of the due diligence reports prepared by advisors regarding Technical, Traffic and Environment, Health & Safety (“EHS”) matters for R3 roads 4. Approval of the proposed process for acquisition of R3 roads and placement of Units by the Trust and acquisition of R3 roads and make an offer to NHAI; and 5. Approval of the funding strategy proposed to be adopted for acquisition of R3 roads	20.02.2023
Intimation for information on the Projects / Road Assets offered by National Highways Authority of India for potential acquisition by National Highways Infra Trust	16.02.2023
Quarterly Security Cover Certificate as on December 31, 2022	14.02.2023
Approval by Board for: 1. the Un-audited Standalone and Consolidated Financial Results of National Highways Infra Trust for the quarter ended 31st December, 2022 along with Limited Review Report issued by the Statutory Auditors thereof 2. Distributions to the unitholders for the quarter ended 31st December, 2022	14.02.2023
Intimation for board meeting for approval of Un-audited Standalone and Consolidated Financial Results of National Highways Infra Trust for the quarter ended 31st December 2022 along with Limited Review Report thereon. 2 Declaration of distribution if any to be paid to unitholders for the quarter ended 31st December 2022	08.02.2023
Intimation for Resignation of Non-Executive Chairman Mr. Balasubramanyam Sriram (DIN: 02993708) of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust), with effect from 31st March, 2023	23.01.2023
Submission of Statement indicating the utilization of issue proceeds of listed non-convertible debt securities for quarter ended December 31, 2022.	20.01.2023
Submission of Statement of Corporate Governance Report of National Highways Infra Trust under Regulation 27(2) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015	20.01.2023
Intimation for appointment of Mr. Sumit Bose (DIN 03340616) as Additional Director (Non-Executive & Independent) vide circular resolution on the Board of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust), subject to the approval of shareholders	12.01.2023
Approval by Shareholders for appointment of Ms. Kavita Saha (DIN 03313543) (Nominated by CPP INVESTMENT BOARD PRIVATE HOLDINGS 4 INC (“CPPIB PHI-4”) and Mr. Bruce Crane (DIN: 0008403603) (Nominated by Ontario Teachers’ Pension Plan Board (OTPPB)) at the Extra-ordinary General Meeting as Non-Sponsor Directors on the Board of Directors of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust), for a period of 1 (One) year from the date of appointment i.e. till 5th January, 2024	06.01.2023
Board Approval for 1. Appointment by Board of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) through circular resolution of Ms. Kavita Saha (DIN 03313543) (Nominated by CPP INVESTMENT BOARD PRIVATE HOLDINGS 4 INC (“CPPIB PHI-4”) and Mr. Bruce Crane (DIN: 0008403603) (Nominated by Ontario Teachers’ Pension Plan Board (OTPPB)) as Non-Sponsor Directors on the Board of Directors of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust), subject to approval of shareholders 2. Calling of Extra-ordinary General Meeting of shareholders of IM Company on Friday, 6th January, 2023 at short notice to seek approval of shareholders for appointment of Ms. Kavita Saha and Mr. Bruce Crane as Non-Sponsor Directors, 3. Approval of amendment to the Policy on Unpublished Price Sensitive Information and Dealing in Units by the Parties to the Trust (“UPSI Policy”) to include the Non-Convertible Debentures issued by the Company	06.01.2023
Approval through circular resolution of Board for 1. Valuation of existing road assets of Trust at the SPV level 2. Approval of the notice of Postal Ballot for seeking votes of unitholders of National Highways Infra Trust through evoting for appointment of Non-Sponsor Directors.	08.12.2022
Outcome of the Board Meeting of National Highways Infra Investment Managers Private Limited (Investment Manager of Trust) held on 15th November, 2022 regarding the stretches identified by NHAI to be taken for asset monetization under InvIT Bundle-3	15.11.2022
Approval of the Un-audited Standalone and Consolidated Financial Results of National Highways Infra Trust for the second quarter and half year ended on 30th September, 2022.	14.11.2022
Disclosure of Related Party Transactions for the half year ended 30th September, 2022 under Regulations 23(9) of SEBI (Listing Obligations and Disclosure Requirement) Regulation, 2015	14.11.2022
Intimation of Road Assets offered by National Highways Authority of India for potential acquisition by National Highways Infra Trust	10.11.2022
Intimation of board meeting on 14th November, 2022 to consider and approve the un-audited financial results of National Highways Infra Trust for second quarter and half-year ended 30th September, 2022	07.11.2022
Intimation of Appointed Date of R2 Roads being 29th October, 2022 [at 00:00 hrs (midnight 28th / 29th October, 2022)]	28.10.2022

Source: Stock Exchange filings