

**Name of the Issue: R K Swamy Limited**

1	Type of Issue (IPO / FPO)	IPO
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2	Issue Size (Rs. in million)	4,235.60
	Fresh Issue (Rs. In million)	1,730.00
	Offer for Sale (Rs. In million)	2,505.60

\*Source: Prospectus dated March 6, 2024

**3 Grade of issue along with name of the rating agency**

Name	Not Applicable
Grade	

**4 Subscription Level (Number of times)\***

	15.02
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Source: Source: Basis of allotment ad dated March 11, 2024

\*The above figure is before technical rejections.

**5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges**

Particulars	%
(i) On Allotment **	19.96
(ii) at the end of the 1st Quarter immediately after the listing (March 31, 2024)	15.64
(iii) at the end of 1st FY (March 31, 2024)	15.64
(iv) at the end of 2nd FY (March 31, 2025)*	Not Available
(v) at the end of 3rd FY (March 31, 2026)*	Not Available

\*\*Basis of Allotment

\*QIB Holding not disclosed as reporting for relevant period has not been completed

**6 Financials of the issuer**

(Consolidated Rs. in millions)

Parameters	1st FY (March 31, 2024)	2nd FY (March 31, 2025)*	3rd FY (March 31, 2026)*
Net Sales/ Income from operations	3,315.16	Not Available	Not Available
Net Profit for the year	397.25	Not Available	Not Available
Paid-up equity share capital	252.39	Not Available	Not Available
Reserves excluding revaluation reserves	2,161.10	Not Available	Not Available

\*Financials not available as reporting for the relevant years has not been completed

**7 Trading Status in the scrip of the issuer**

Equity shares are listed on both the BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE") (and together with BSE the "Stock Exchanges")

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available

\* Information shall be updated in due course

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
(i) at the end of 1st FY (March 31, 2024)	None	None
(ii) at the end of 2nd FY (March 31, 2025)*	Not Available	Not Available
(iii) at the end of 3rd FY (March 31, 2026)*	Not Available	Not Available

\* Information shall be updated in due course

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	
(iii) Reasons for delay in implementation, if any	

**10 Status of utilization of issue proceeds\***

(i) as disclosed in the offer document

Rs. in Million

Particulars	Amount proposed to be utilised from Net Proceeds	Amount to be deployed from the Net Proceeds in Fiscal 2024	Amount to be deployed from the Net Proceeds in Fiscal 2025	Amount to be deployed from the Net Proceeds in Fiscal 2026
Funding working capital requirements of our Company	540.00	540.00	-	-
Funding capital expenditure to be incurred by our Company for setting up a DVCP Studio	109.85	15.00	86.94	7.91
Funding investment in IT infrastructure development of Company, and our Material Subsidiaries, Hansa Research and Hansa Customer Equity	333.42	26.66	183.29	123.47
Funding setting up of new CEC and CATI of our Company	217.36	-	110.84	106.52
General corporate purposes	362.62	-	362.62	-
<b>Total Net Proceeds</b>	<b>1,563.25</b>	<b>581.66</b>	<b>743.69</b>	<b>237.90</b>

\*Source: Prospectus dated March 6, 2024

(ii) Actual utilization

Rs. in Million

Particulars	Amount as proposed in the Offer Document	Amount utilized	Total unutilized amount
Funding working capital requirements of our Company	540.00	540.00	-
Funding capital expenditure to be incurred by our Company for setting up a DVCP Studio	109.85	-	109.85
Funding investment in IT infrastructure development of Company, and our Material Subsidiaries, Hansa Research and Hansa Customer Equity	333.42	4.63	328.79
Funding setting up of new CEC and CATI of our Company	217.36	-	217.36
General corporate purposes	362.62	269.56	93.06
<b>Total</b>	<b>1,563.25</b>	<b>814.19</b>	<b>749.06</b>

Source - As per monitoring agency report dated August 8, 2024

(iii) Reasons for deviations (if any)	No deviation
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**11 Comments of monitoring agency, if applicable**

a) Comments on use of funds	Not Available
(b) Comments on deviation, if any, in the use of proceeds of the issue from the objects stated in the offer document	Not Available
(c) Any other reservations expressed by the monitoring agency about the end use of funds	Not Available

**12 Pricing Data**

Designated Stock Exchange	BSE
Issue Price (Rs.)	288
Listing Date	March 12, 2024

Price parameters	At close of listing day March 12, 2024	Close of 30th calendar day from listing day	Close of 90th calendar day from listing day	As at the end of the 1st FY after the listing of the issue March 31, 2024		
				Closing price	High	Low
Market Price on Designated Stock Exchange	263.25	84.20	266.05	273.95	307.35	227.75
S & P BSE SENSEX	73,667.96	75,038.15	76,490.08	73651.35	74190.31	71674.42
Sectoral Index	Not comparable to any of the available sectoral indices					

Price parameters	As at the end of the 2nd FY after the listing of the issue ( 31st March, 2025)(1)			As at the end of the 3rd FY after the listing of the issue ( 31st March, 2026)(1)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
S & P BSE SENSEX	Not Available	Not Available	Not Available	Not Available	Not Available	Not Available
Sectoral Index	Not comparable to any of the available sectoral indices					

Note: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately preceding trading day has been considered

(1) Price information not disclosed as reporting for the fiscal year has not been completed

### 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio		Face Value (Rs)	As disclosed in the offer document	At the end of 1st FY March 31, 2024	At the end of 1st FY March 31, 2025**	At the end of 1st FY March 31, 2026**
EPS	<b>Issuer:</b>	5	7.03	8.86 / 8.86	Not available	Not available
	<b>Peer group</b>					
	Affle (India) Limited (basic/diluted)	2	18.43 / 18.43	21.91 / 21.91	Not available	Not available
	Latent View Analytics Limited (basic/diluted)	1	7.71 / 7.63	7.73 / 7.68	Not available	Not available
	Vertoz Advertising Limited (basic/diluted)	10	9.22 / 9.22	10.04 / 10.04	Not available	Not available
P/E	<b>Issuer:</b>	5	40.96	30.92	Not available	Not available
	<b>Peer group</b>					
	Affle (India) Limited	2	66.74	47.47	Not available	Not available
	Latent View Analytics Limited	1	63.7	65.73	Not available	Not available
	Vertoz Advertising Limited	10	78.07	71.89	Not available	Not available
RNoW	<b>Issuer: Consolidated</b>	5	22.20%	14.19%	Not available	Not available
	<b>Peer group</b>					
	Affle (India) Limited	2	16.73%	14.99%	Not available	Not available
	Latent View Analytics Limited	1	12.87%	12.29%	Not available	Not available
	Vertoz Advertising Limited	10	10.77%	12.34%	Not available	Not available
NAV	<b>Issuer: Consolidated</b>	5	4.84	47.80	Not available	Not available
	<b>Peer group</b>					
	Affle (India) Limited	2	11.58	178.16	Not available	Not available
	Latent View Analytics Limited	1	16.83	66.84	Not available	Not available
	Vertoz Advertising Limited	10	13.64	98.76	Not available	Not available

(1) Sourced from Prospectus dated March 6, 2024

\*\*Not available as the relevant fiscal year has not been completed / information not disclosed

### 14 Any other material information

**For updates and material information please visit stock exchanges website [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)**

All the above information is updated till September 30, 2024 unless indicated otherwise

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