

Name of the Issue: RailTel Corporation of India Limited

1 Type of Issue (IPO / FPO)	IPO
2 Issue Size (Rs. Cr)	819.24

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times)

Overall 29.39 *

Source: Post Issue Monitoring Report

* after technical rejections

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	
(i) On Allotment (1)	10.82%
(ii) at the end of 1st FY (March 31, 2021)	8.26%
(iii) at the end of 2nd FY (March 31, 2022)	4.42%
(iv) at the end of 3rd FY (March 31, 2023)	5.17%

(1) Shareholding Pattern, as submitted to the Stock Exchange

(2) QIB holding not disclosed as reporting for the relevant financial years have not been completed

6 Financials of the issuer (Consolidated Rs. in Cr)

Parameters	31-03-21	31-03-22	31-03-2023
Net Sales/ Income from operations	1,411	1,521	1964
Net Profit for the period	142	208	189
Paid-up equity share capital	320	320	320
Reserves excluding revaluation reserves	1,091	1,081	1327

* Note: Financials for the year ended March 31, 2021 has not been disclosed

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE")

Particulars	Status
(i) at the end of 1st FY (March 31, 2021)	frequently traded
(ii) at the end of 2nd FY (March 31, 2022)	frequently traded
(iii) at the end of 3rd FY (March 31, 2023)	frequently traded

(1) Trading status has not been disclosed since the the relevant financial years have not been completed

8 Change in Directors of issuer from the disclosures in the offer document

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2021	-	-
During year ended March 31, 2022	-	-
During year ended March 31, 2023	Manoj Tandon	Appointed

* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

9 Status of implementation of project/ commencement of commercial production

(i) as disclosed in the offer document

Not Applicable Not Applicable Not Applicable

(ii) Actual implementation

Not Applicable

(iii) Reasons for delay in implementation, if any

10 Status of utilization of issue proceeds

11 Comments of monitoring agency, if applicable

Not Applicable

12 Pricing Data

Designated Stock Exchange	BSE
Issue Price (Rs.):	94.00
Listing Date	26-02-21

Price parameters	At close of listing day February 26, 2021	At close of 30th calendar day from listing day March 27, 2021	At close of 90th calendar day from listing day June 27, 2021*	As at the end of March 31, 2021		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	121.35	127.5	147.6	126.8	189.7	101.0

Nifty 50	14,529.15	14,507.3	15,790.5	14,690.7	15,431.8	8,055.8
Sectoral Index	Not Available					

*26 and 27 June being holiday data for previous working day considered

Price parameters	As at the end of March 31, 2022			As at the end of March 31, 2023(1)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on NSE	84.1	164.6	84.0	101.1	143.85	86
Nifty 50	17,464.8	18,604.5	14,151.4	17359.75	18812.5	15293.5
Sectoral Index	Not Available					

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

13 Basis for Issue Price and Comparison with Peer Group & Industry Average Not available

14 Any other material information

Announcement

For updates and further information on the material information please visit stock exchanges website www.bseindia.com and www.nseindia.com

All the above information is updated till September 30, 2023 unless indicated otherwise

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