

## Name of the Issue: Senco Gold Limited

1 Type of Issue (IPO / FPO) IPO

2 Issue Size (Rs. Cr) 405.00

3 Grade of issue along with name of the rating agency

Name	Not Applicable
Grade	

4 Subscription Level (Number of times) 76.8 times\*

Source: Post Issue Monitoring Report

\*After removing multiple, duplicate bids and technical rejections cases and excluding anchor allocation. (Source: Basis of allotment dated July 11, 2023)

5 QIB Holding (as a % of outstanding capital) as disclosed to stock exchanges

Particulars	%
(i) On Allotment (1)	11.13%
(ii) at the end of the 1st Quarter immediately after the listing of the issue (September 30, 2023)	22.92%
(iii) at the end of 1st FY (March 31, 2024) (2)	21.55%
(iv) at the end of 2nd FY (March 31, 2025)(2)	Not available
(v) at the end of 3rd FY (March 31, 2026)(2)	Not available

(1) Shareholding Pattern, as submitted to the Stock Exchange

(2) QIB holding not disclosed as reporting for the relevant period/ financial years have not been completed

6 Financials of the issuer

(Consolidated Rs. in Cr)

Parameters	31-Mar-24	31-03-2025 *	31-03-2026 *
Net Sales/ Income from operations	5241.44	NA	NA
Net Profit for the period	181.00	NA	NA
Paid-up equity share capital	77.70	NA	NA
Reserves excluding revaluation reserves	1287.84	NA	NA

\* Note: Financials for the years have not been disclosed

7 Trading Status in the scrip of the issuer

Company's Equity Shares are listed on BSE Limited ("BSE") and the National Stock Exchange of India Limited ("NSE" )

Particulars	Status
(i) at the end of 1st FY (March 31, 2024)	Frequently Traded
(ii) at the end of 2nd FY (March 31, 2025) (1)	NA
(iii) at the end of 3rd FY (March 31, 2026) (1)	NA

(1) Trading status has not been disclosed since the the relevant financial years have not been completed

**8 Change in Directors of issuer from the disclosures in the offer document**

Particulars	Name of the Director	Appointed / Resigned
During year ended March 31, 2024	Vivek Kumar Mathur	Resigned
During year ended March 31, 2025 *	NA	NA
During year ended March 31, 2026 *	NA	NA

\* Changes in Directors not disclosed as the relevant fiscal year has not been completed.

**9 Status of implementation of project/ commencement of commercial production**

(i) as disclosed in the offer document	Not Available
(ii) Actual implementation	Not Available
(iii) Reasons for delay in implementation, if any	Not Available

**10 Status of utilization of issue proceeds**

(i) as disclosed in the offer document - Funds to be utilised towards Working Capital	Rs. 196.00 Cr.
(ii) Actual implementation	Rs. 196.00 Cr.
(iii) Reasons for delay in implementation, if any	-

**11 Comments of monitoring agency, if applicable**

(i) Comments on use of funds	Nil
(ii) Comments on deviations, if any, in the use of proceeds of the Issue from the objects stated in the Offer document	Nil
(iii) Any other reservations expressed by the monitoring agency about the end use of funds	Nil

**12 Pricing Data**

Designated Stock Exchange	NSE
Issue Price (Rs.):	317.00
Listing Date	July 14, 2023

Price parameters	At close of listing day July 14, 2023	At close of 30th calendar day from listing day August 14, 2023*	At close of 90th calendar day from listing day *	As at the end of March 31, 2024		
				Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	405.30	405.95	656.70	781.0	788.4	771.6
Nifty 50	19,564.50	19,434.6	19,794.0	22462	22,529.95	22,427.75
Sectoral Index	Not Available					

\* Where the 30th day / 90th day / March 31 of a particular year falls on a holiday, the immediately following trading day has been considered

Price parameters	As at the end of March 31, 2025(1)			As at the end of March 31, 2026(1)		
	Closing price	High (during the FY)	Low (during the FY)	Closing price	High (during the FY)	Low (during the FY)
Market Price on Designated Stock Exchange	NA	NA	NA	NA	NA	NA
Nifty 50	NA	NA	NA	NA	NA	NA
Sectoral Index	Not Available					

Note:

(1) Price information not disclosed as reporting for the fiscal year has not been completed

### 13 Basis for Issue Price and Comparison with Peer Group & Industry Average

Accounting ratio	Name of Company: Senco Gold Limited (Issuer)	As disclosed in the offer document**	At the end of 1st FY March 31, 2024	At the end of 2nd FY March 31, 2025	At the end of 3rd FY March 31, 2026
EPS (Rs.)	Issuer (Consolidated)	22.87	23.98	Not Available	Not Available
	Peer Group				
	Kalyan Jewellers India Limited	4.20	5.80	Not Available	Not Available
	Titan Company Limited	36.61	39.38	Not Available	Not Available
	<b>Industry Average</b>	<b>20.41</b>	<b>22.59</b>	<b>Not Available</b>	<b>Not Available</b>
P/E (Times)	Issuer (Consolidated)	13.86	32.18	Not Available	Not Available
	Peer Group				
	Kalyan Jewellers India Limited	29.29^	73.76	Not Available	Not Available
	Titan Company Limited	81.13^	96.54	Not Available	Not Available
	<b>Industry Average</b>	<b>55.21</b>	<b>85.15</b>	<b>Not Available</b>	<b>Not Available</b>
RoNW (%)	Issuer (Consolidated)	18.96%	13.26%	Not Available	Not Available
	Peer Group				
	Kalyan Jewellers India Limited	12.79%	14.24%	Not Available	Not Available
	Titan Company Limited	30.73%	37.22%	Not Available	Not Available
	<b>Industry Average</b>	<b>21.76%</b>	<b>25.73%</b>	<b>Not Available</b>	<b>Not Available</b>
NAV per share based on balance sheet (Rs.)	Issuer (Consolidated)	136.83	175.74	Not Available	Not Available
	Peer Group				
	Kalyan Jewellers India Limited	35.29	40.66	Not Available	Not Available
	Titan Company Limited	133.29	105.80	Not Available	Not Available
	<b>Industry Average</b>	<b>84.29</b>	<b>73.23</b>	<b>Not Available</b>	<b>Not Available</b>

Notes:

<sup>^</sup> P/E is calculated as closing market price on NSE as on Jun 22, 2023

<sup>\*\*</sup> Based on Consolidated Restated Consolidated Financial Information as on and for the respective period

<sup>\*\*</sup> Source: Audited IND AS financials submitted to stock exchanges for the respective period

#### 14 Any other material information

##### Announcement

For updates and further information on the material information please visit stock exchanges website [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)

##### Disclaimer

This document is uploaded by SBI Capital Markets Limited ("SBICAP") on its website pursuant to the SEBI Circular No. CIR/MIRSD/1/2012 dated January 10, 2012, without having regard to specific objectives, suitability, financial situations and needs of any particular person and does not constitute any recommendation, and should not be construed as an offer to sell or the solicitation of an offer to buy, purchase or subscribe to any securities mentioned therein, and neither this document nor anything contained herein shall form the basis of or be relied upon in connection with any contract or commitment whatsoever. This document does not solicit any action based on the material contained herein. Nothing in these materials is intended by SBICAP to be construed as legal, accounting or tax advice. Past performance is not a guide for future performance. Neither SBICAP and its affiliates, nor its' directors, employees, agents or representatives shall be liable for any damages whether direct or indirect, incidental, special or consequential including lost revenue or lost profits that may arise from or in connection with the use of this document.

**The information contained in this document is based on the Red Herring Prospectus and amendments thereto, if any, and/or the Final Prospectus , as amended, if any, as applicable, of the Issuer ("Offer Documents") and the information as provided by the Issuer to SBICAP and available with or provided by the Stock Exchanges / Regulators / Monitoring Agencies from time to time.** SBICAP reserves the right to make amendments to this document as and when it deems necessary and also to make additions or deletions to the information contained herein from time to time.

In this context, the "Issuer" would mean an issuer who has come out with the public issue of its securities as indicated in this document for the respective issues, whose information is being accessed by any person, in this document. The Directors of the Issuer have confirmed in the relevant Offer Documents that the information made available therein is true, fair, correct and adequate. SBICAP has made efforts to ensure that the information is gathered from authentic sources, however, no representation or warranty, expressed or implied, is made or given by or on behalf of SBICAP or its affiliates, nor any person who controls it or any director, officer, employee, advisor or agent of it, or affiliate of any such person or such persons as to the accuracy, authenticity, correctness, completeness or fairness of the information contained in this document and SBICAP or its affiliates or such persons do not accept any responsibility or liability for any such information and therefore, any liability or responsibility is expressly disclaimed. This document has not been approved and will or may not be reviewed or approved by any statutory or regulatory authority in India or by any Stock Exchange in India. This document may not be all inclusive and may not contain all of the information that the recipient may consider material.

Since neither this document nor any copy of it may be taken or transmitted or distributed or re-distributed into certain jurisdictions, directly or indirectly, which may be restricted by law, persons into whose possession this document comes should inform themselves about, and observe, any such restrictions. Neither SBICAP, nor any of its affiliates nor their respective directors, officers and employees will be liable or have any responsibility of any kind for any loss or damage that you may incur in the event of any failure or disruption of this website, or resulting from the act or omission of any party involved in producing or hosting this website or the data contained therein available to you, or from any other cause relating to your access to, inability to access or use of the website or these materials.

This document is issued by SBI Capital Markets Limited without any liability / undertaking / commitment on the part of itself or State Bank of India or any other entity in the State Bank Group, except where it is explicitly stated. Further, in case of any commitment on behalf of State Bank of India or any other entity in the State Bank Group, such commitment is valid only when separately confirmed by that entity.

