

S. No.	Name of the issue: Capital Infra Trust (Listed on the National Stock Exchange of India Limited and BSE Limited w.e.f January 17, 2025)		Last updated on: January 17, 2025	
1	Type of Issue: Initial Public Offer of units by InvIT			
2	Offer size (Rs Million): ₹ 15,779.98 million (comprising Fresh Issue of ₹10,769.99 million by the Trust and Offer for Sale aggregating to ₹ 5,009.99 million by the Sponsor Selling Unitholder)			
3	Grade of issue alongwith name of the rating agency: Not Applicable			
4	Subscription level (number of times): The Offer was subscribed 2.3484 times of overall Offer post elimination of multiple and duplicate bids, technical rejections cases and bids not blocked from the Bid Book of BSE and NSE, and excluding Anchor Investor allocations. (Source: Minutes of the Meeting between the Issuer; the Registrar to the Issue and the Lead Managers dated January 14, 2025)			
5	Institutional Investors holding (as a %age of total outstanding capital) as disclosed to stock exchanges			
	Particulars	%		
	(i) On Allotment January 14, 2025	39.21%		
	(ii) at the end of the 1st Quarter immediately after the listing of the issue (March 31, 2025)*	Not Available		
	(iii) at the end of 1st FY (March 31, 2025)*	Not Available		
	(iv) at the end of 2nd FY (March 31, 2026)*	Not Available		
	(v) at the end of 3rd FY (March 31, 2027)*	Not Available		
	*Not disclosed as reporting for the relevant period has not been completed			
6	Financials of the issuer			
		(In Rs. Million)		
	Parameters	1st FY (March 31, 2025)*	2nd FY (March 31, 2026)*	3rd FY (March 31, 2027)*
	Income from operations	Not Available	Not Available	Not Available
	Profit after Tax	Not Available	Not Available	Not Available
	Unit Capital	Not Available	Not Available	Not Available
	Reserves excluding revaluation reserves	Not Available	Not Available	Not Available
	* Financials not disclosed as reporting for the relevant fiscal years has not been completed.			
7	Trading Status in the scrip of the Issuer (whether frequently traded, infrequently traded, delisted, suspended by any stock exchange, etc.) #			
	(i) At the end of 1st FY (March 31, 2025)*: Not Available			
	(ii) at the end of 2nd FY (March 31, 2026)* : Not Available			
	(iii) at the end of 3rd FY (March 31, 2027)* : Not Available			
	# InvIT is listed on the National Stock Exchange of India Limited and BSE Limited w.e.f January 17, 2025 (Source: Listing and Trading approvals of stock exchanges dated January 16, 2025).			
	*Trading status not disclosed as reporting for the relevant fiscal years has not been completed			
8	Change, if any, in directors of issuer from the disclosures in the offer document#			
	(i) At the end of 1st FY (March 31, 2025)* : Not Available			
	(ii)At the end of 1st FY (March 31, 2026)* : Not Available			
	(iii) at the end of 3rd FY (March 31, 2027)* : Not Available			
	# Changes in Directors are disclosed in relation to Gawar Investment Manager Private Limited which is the Investment Manager of the Issuer.			
	* Changes in Directors not disclosed in the above table as reporting for the relevant fiscal years has not been completed			
9	Status of implementation of project/ commencement of commercial production			
	Particulars	Remarks		
	(i) as disclosed in the offer document	Not Applicable		
	(ii) Actual implementation	Not Applicable		
	(iii) Reasons for delay in implementation, if any	Not Applicable		

10	<b>Status of utilization of issue proceeds</b>			
	<b>(i) as disclosed in the offer document</b>			
	<b>Particulars</b>	<b>Amount proposed to be financed from Net Proceeds (Rs. in million)</b>		
	Loans to the Project SPVs for repayment/pre-payment of external borrowings, in part or in full, from the financial lenders (including any accrued interest and prepayment penalty)	6,219.99		
	Loans to the Project SPVs for repayment of unsecured loans availed by the Project SPVs from the Sponsor	4,200.00		
	<b>Total</b>	<b>10,419.99</b>		
	<b>(ii) Actual utilization:</b>		N.A.	
	<b>(iii) Reasons for deviation, if any:</b>		N.A.	
11	<b>Comments of monitoring agency, if applicable:</b>	Not Applicable		
12	<b>Price-related data</b>			
	<b>Designated Stock Exchange</b>	BSE Limited		
	<b>Issue Price (Rs.)</b>	99 per Unit		
	<b>Price parameters</b>	<b>At close of listing day (January 17, 2025)</b>	<b>At close of 30th calendar day from listing day (February 16, 2025*)</b>	<b>At close of 90th calendar day from listing day (April 17, 2025*)</b>
	Market Price	99.01	Not Available	Not Available
	Index (of the Designated Stock Exchange): BSE Sensex	76,619.33	Not Available	Not Available
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices		
	<b>As at the end of March 31, 2025*</b>			
	<b>Price parameters</b>	<b>Closing price</b>	<b>High (during the FY)</b>	<b>Low (during the FY)</b>
	Market Price	Not Available	Not Available	Not Available
	Index (of the Designated Stock Exchange): BSE Sensex	Not Available	Not Available	Not Available
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices		
	<b>As at the end of March 31, 2026*</b>			
	<b>Price parameters</b>	<b>Closing price</b>	<b>High (during the FY)</b>	<b>Low (during the FY)</b>
	Market Price	Not Available	Not Available	Not Available
	Index (of the Designated Stock Exchange): BSE Sensex	Not Available	Not Available	Not Available
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices		
	<b>As at the end of March 31, 2027*</b>			
	<b>Price parameters</b>	<b>Closing price</b>	<b>High (during the FY)</b>	<b>Low (during the FY)</b>
	Market Price	Not Available	Not Available	Not Available
	Index (of the Designated Stock Exchange): BSE Sensex	Not Available	Not Available	Not Available
	Sectoral Index (mention the index that has been considered and reasons for considering the same)	Not comparable to any of the available sectoral indices		
	<b>Source: Stock Exchange data. Where the 30th day / 90th day/ March 31 of a particular year falls on a holiday, the immediately previous trading day has been considered</b>			
	<i>*Not disclosed as reporting for the relevant period has not been completed</i>			

13	<b>Basis for Issue Price and Comparison with Peer Group &amp; Industry Average</b>					
	<b>Accounting ratio</b>	<b>Name of company</b>	<b>As per Offer Document#</b>	<b>At the end of 1st FY March 31, 2025*</b>	<b>At the end of 2nd FY March 31, 2026*</b>	<b>At the end of 3rd FY March 31, 2027*</b>
	<b>Net Asset Value per Unit</b>	Issuer	91.77	Not Available	Not Available	Not Available
		<b>Peer Group</b>				
		Indus Infra Trust (previously Bharat Highways InvIT)	113.32	Not Available	Not Available	Not Available
		IRB InvIT Fund	97.68	Not Available	Not Available	Not Available
	<i># NAV as of September 30, 2024</i>					
	<i>*Not disclosed as reporting for the relevant period has not been completed</i>					
14	<b>Any other material information</b>	Not Applicable				

Source- Stock Exchange filings

For further updates and information, please refer stock exchange websites i.e. [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com)